

Circular Economy **STORY** *Policy perspective*

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Brussels, 04th February 2021

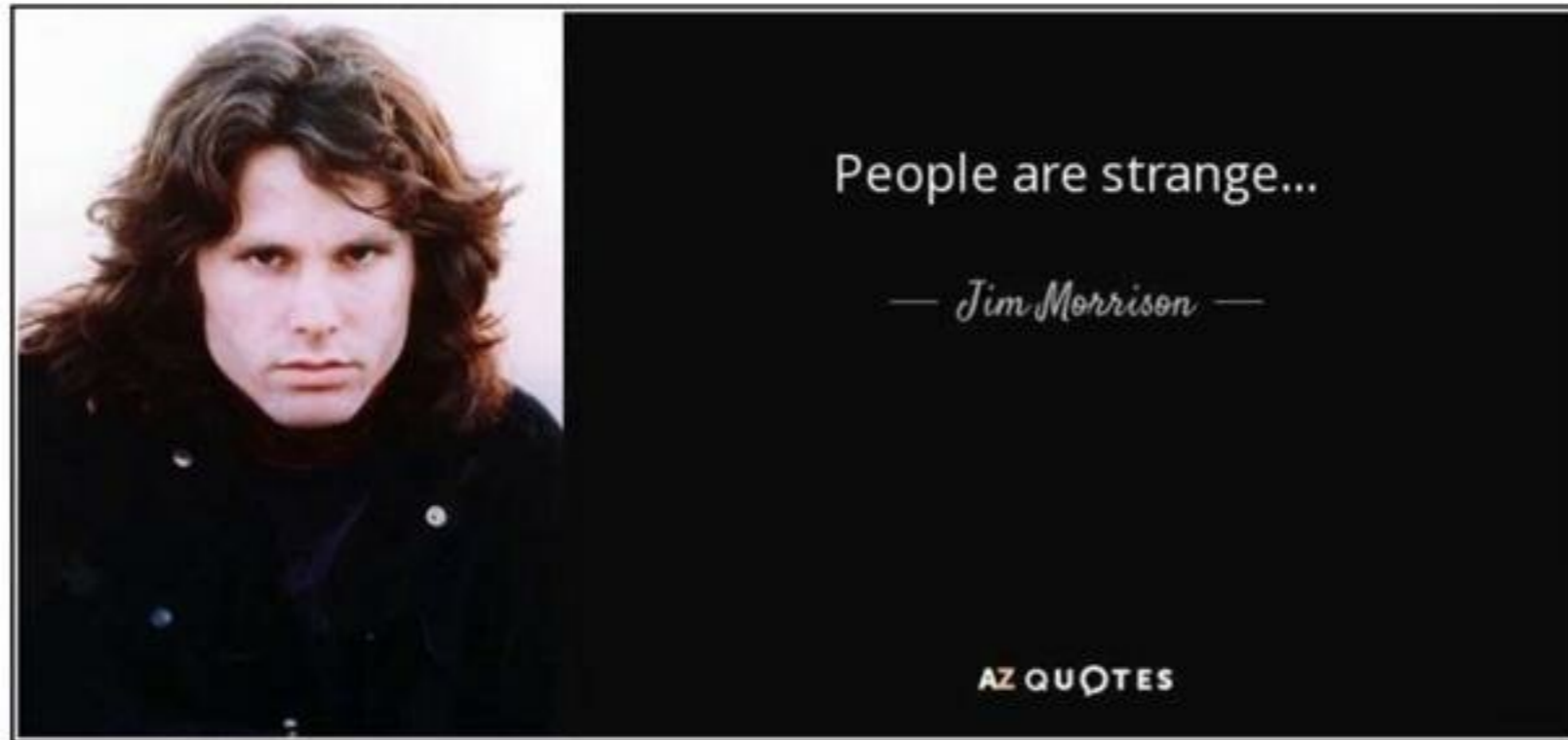
***THE IMPORTANCE OF
RESOURCE MANAGEMENT
World - Quo Vadis Humanity***



People are strange...

— *Jim Morrison* —

AZ QUOTES



We want changes ...
but we do not want to change

Let's start the story in my home country Slovenia

Let's start the story in my home country Slovenia

Slavoj Žižek



“It is clear that we are approaching the ecological and digital apocalypse ... but we should not loose nerves.”

*“Everything under heaven is in **utter chaos**; the situation is excellent.”*

The taste of 21st Century

- *Population* growth (2050 – 9.7 billion)



The taste of 21st Century

- The world's *richest* 1% have more than twice as much wealth as 6.9 billion people and the 22 richest men have more wealth than all the 326 million women in Africa



The taste of 21st Century

- We *throw away* one third of the *food* we produce



The taste of 21st Century

- *More than 50% of urban fabric* expected to exist by 2050 still needs to be constructed. 2011-13 *China* has used more *cement* than *USA* in 20th century



The taste of 21st Century

- *Climate change* experts warned us that emissions need to be about halved by 2030 to limit warming to 1.5°C



The taste of 21st Century

- **Biodiversity:** Living Planet Index – 60% fall in just 40 years. Biomass of the mammals living in the nature has been reduced in recent decades for 82%



The taste of 21st Century

- A million of *plastic* bottles are bought every minute (9% of plastic recycled, 12% incinerated, 79% landfills).



The taste of 21st Century

- *Health: COVID-19 forced world population and economy in a lock-down*



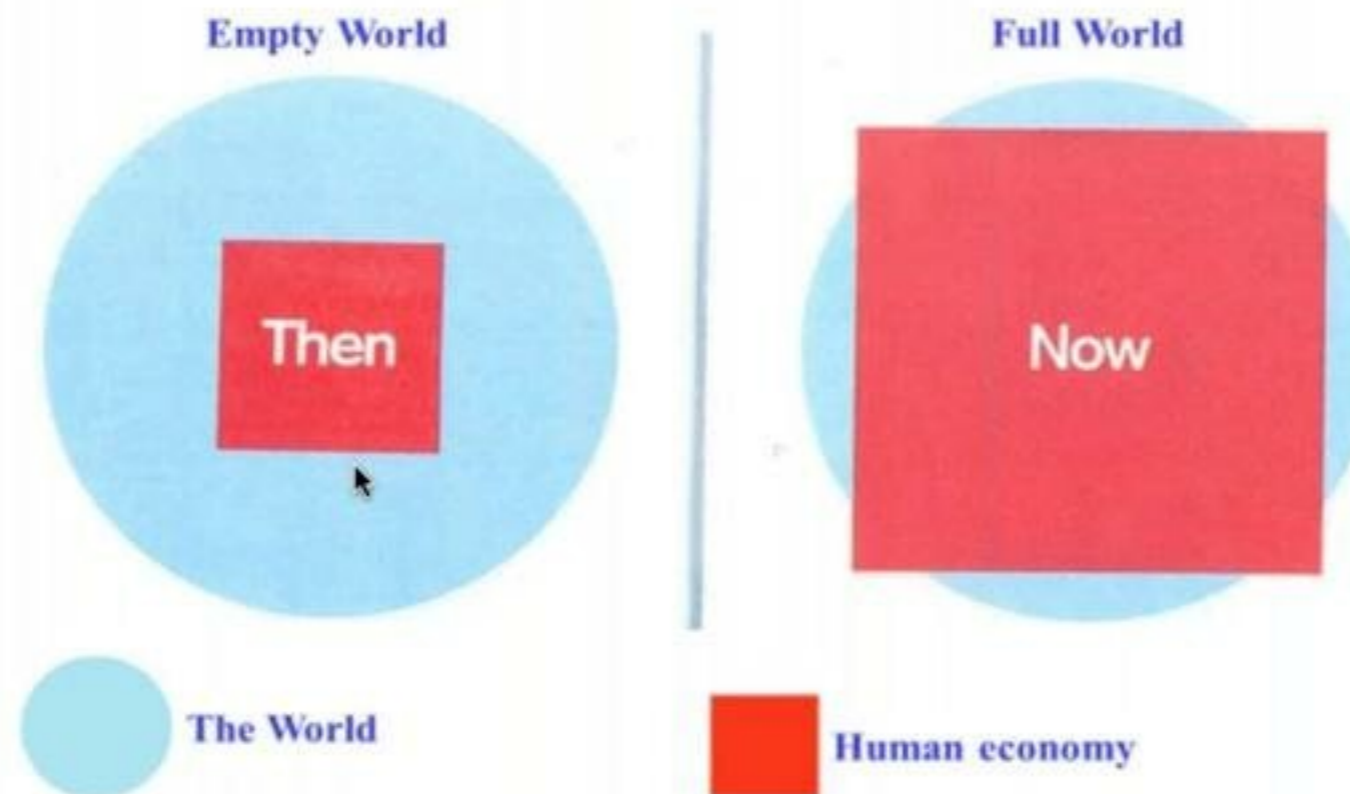


*For the first time in a human history we face the emergence of a single, tightly coupled human **social-ecological system of planetary scope.***

*We are more **interconnected** and **interdependent** than ever.*

*Our individual and collective **responsibility** has enormously increased.*

Empty World and Full World



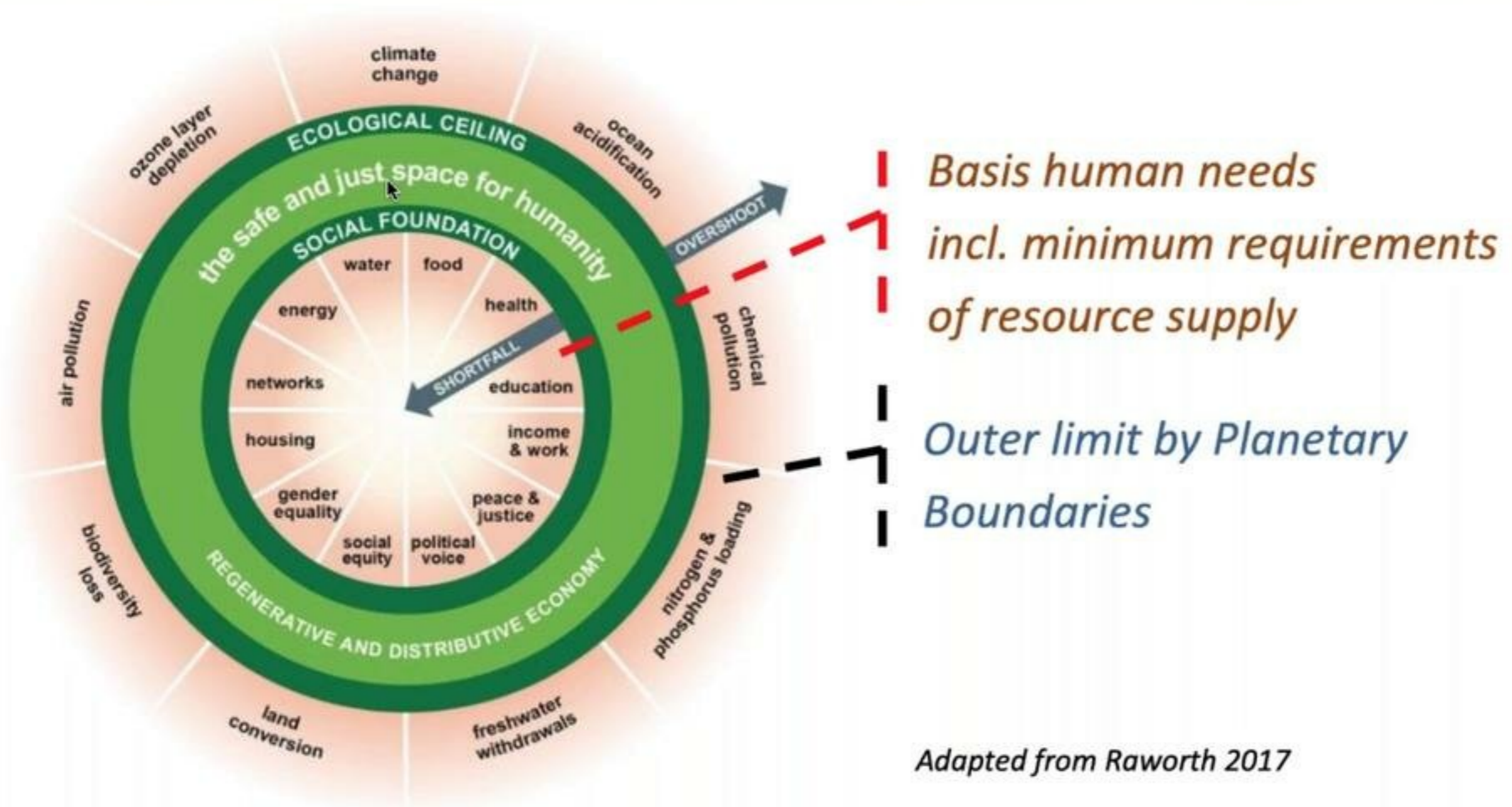
Source: Club of Rome: Simplified after Herman Daly

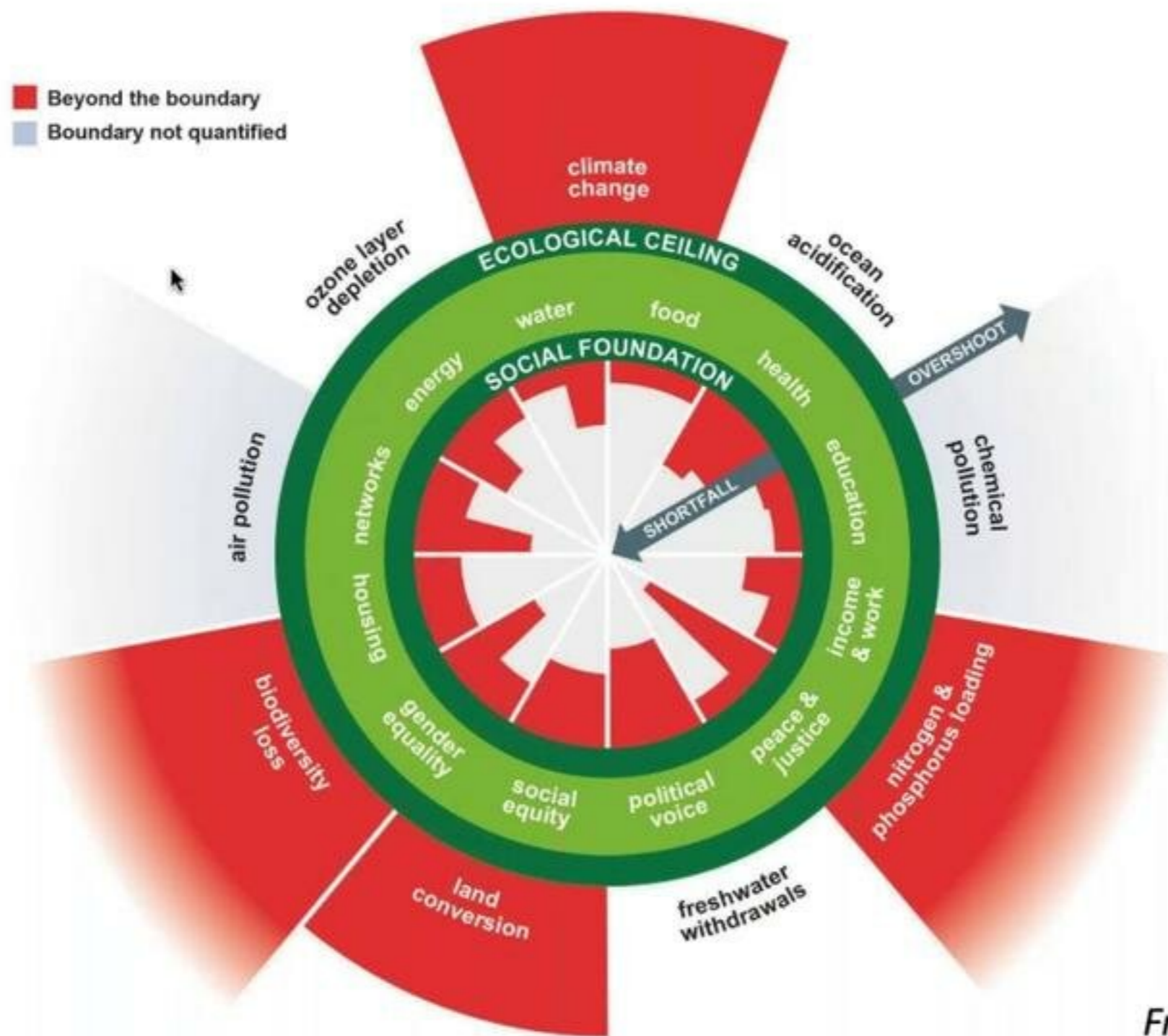
*Labour and Infrastructure limiting
factors of human wellbeing*



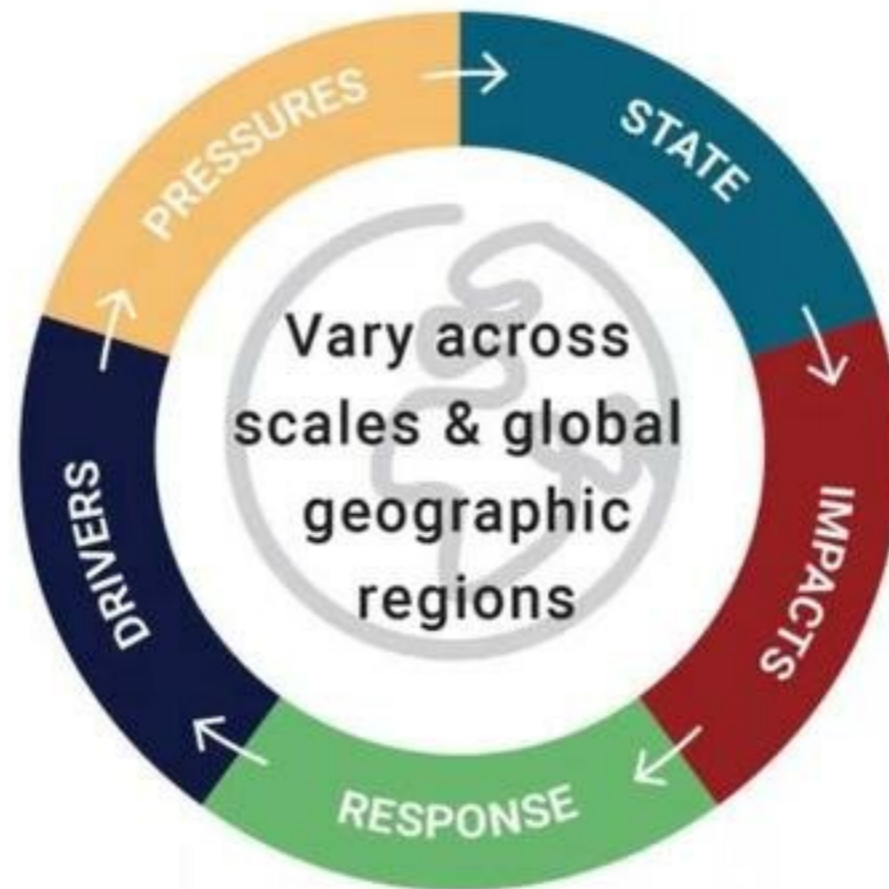
*Natural resources and Environmental
sinks limiting factors of human
wellbeing*

Safe Operating Space - "doughnut" perspective





From Raworth 2017





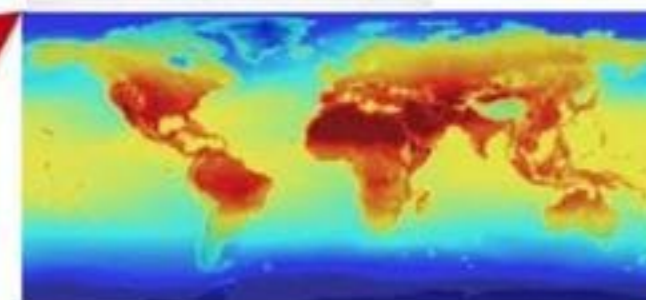
International
Resource
Panel



ipcc
Intergovernmental
Panel on Climate Change



Our Economy



policies

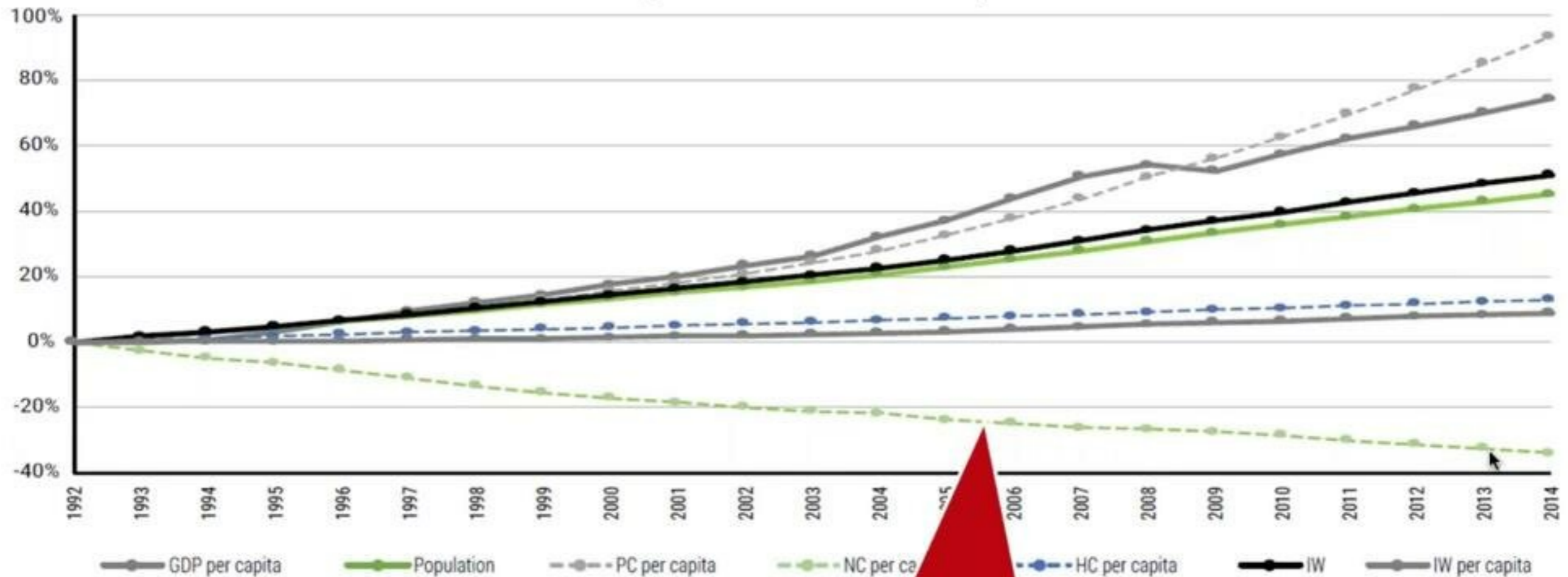


Convention on
Biological Diversity

ipbes
Intergovernmental
Panel of Experts
on Biodiversity and Ecosystem Services

Inclusive Wealth (IW) Index (and its components) evolution - 1992 to 2014

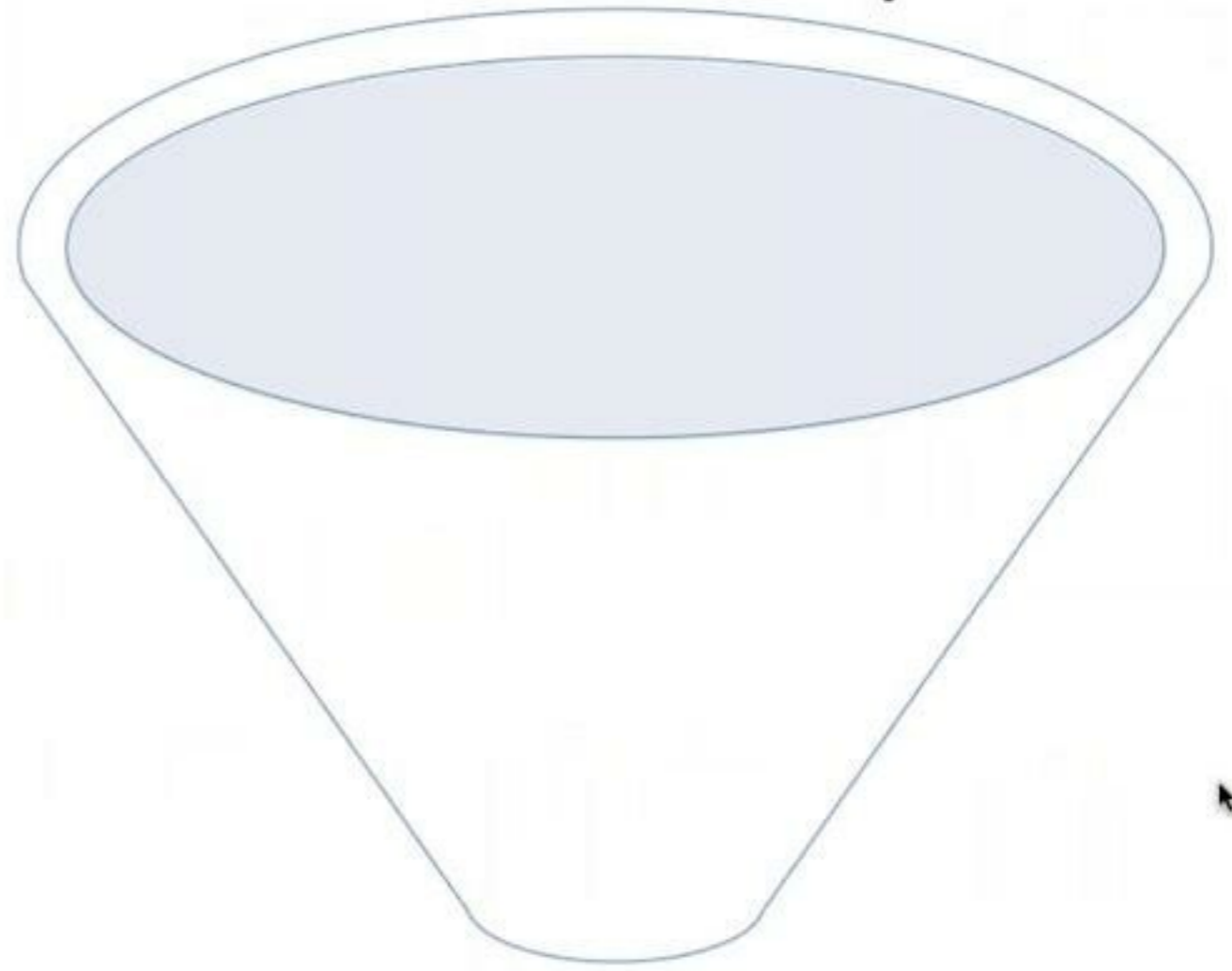
Source: UN, 2018 Inclusive Wealth Report 2018



IW – Inclusive Wealth
PC – Production capital
HC – Human capital
NC – Natural capital

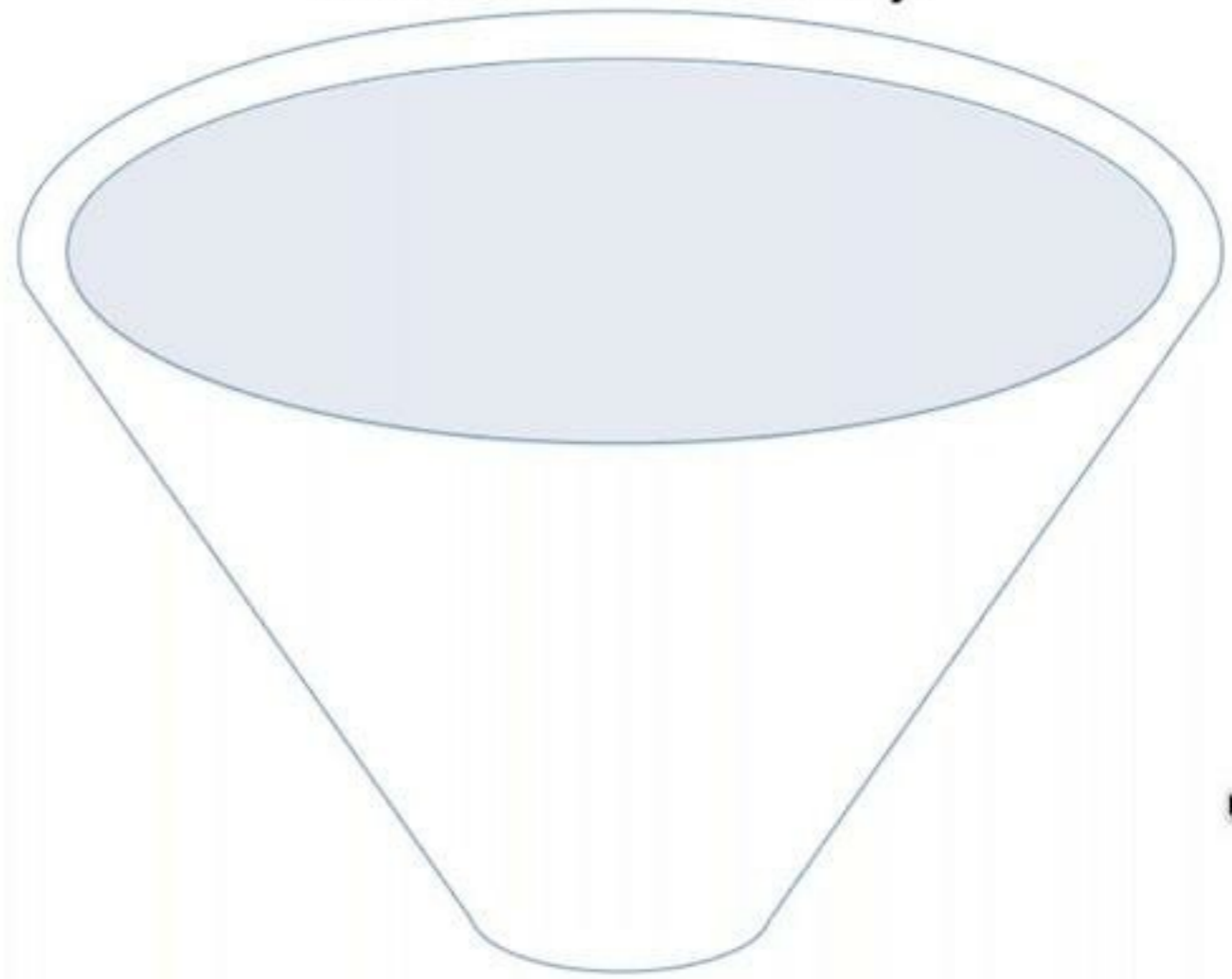
Growth of GDP in the past decades has been achieved at the cost of depleting natural capital

Market Economy

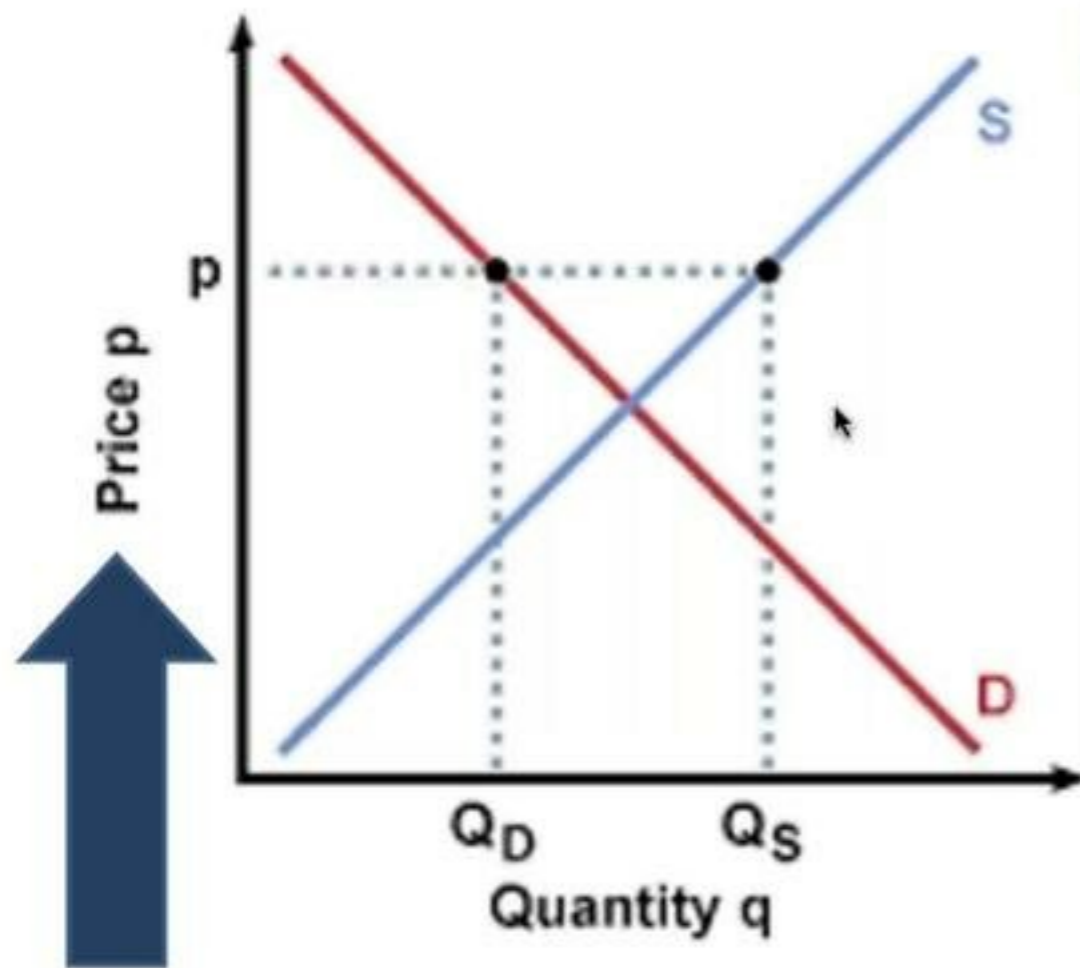


Producers/Consumers
Rational Behaviour

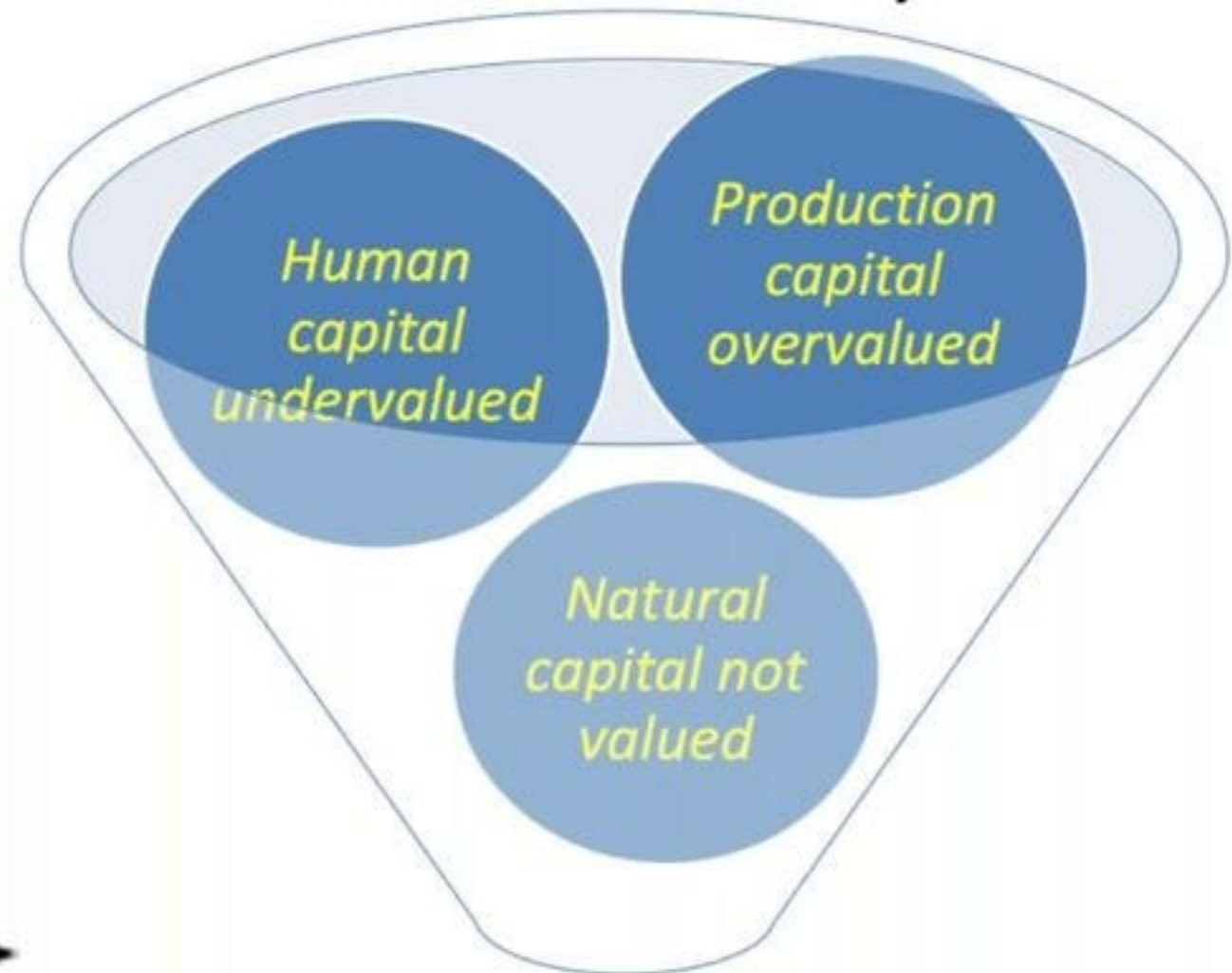
Market Economy



*Producers/Consumers
Rational Behaviour*



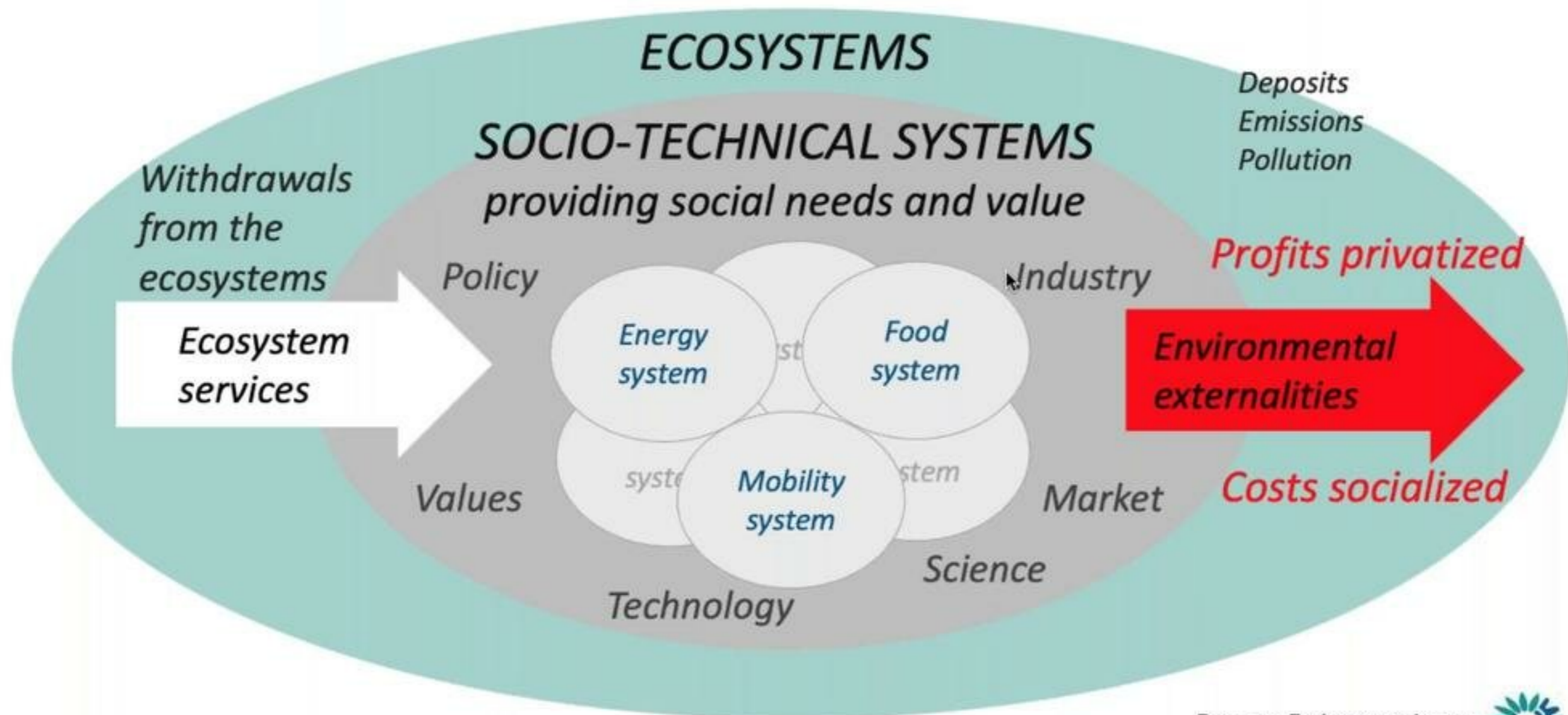
Market Economy



*Economic, social and
environmental (in)balance*

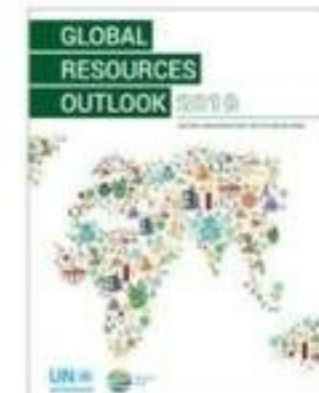
LIVING WELL WITHIN ECOLOGICAL LIMITS

ECONOMIC SYSTEM FUNCTION OF ECOSYSTEM



Resources:

Provide the foundation for the goods, services and infrastructure that make up our current socio-economic systems



Biomass (wood, crops, including food, fuel, feedstock and plant-based materials)



Fossil fuels

Fossil fuels (coal, gas and oil)



Metals

Metals (such as iron, aluminum and copper...)



Non-metallic minerals

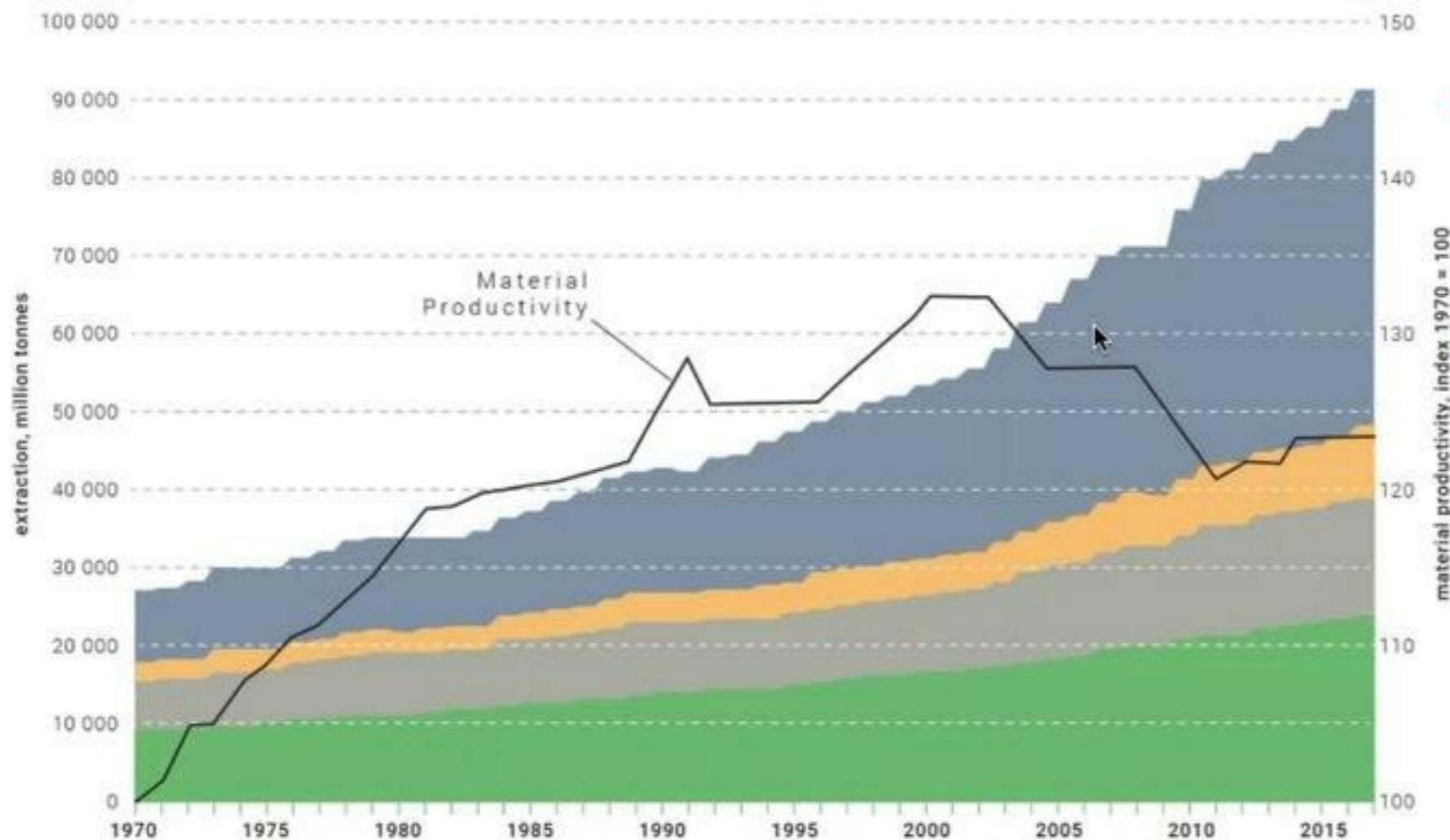
Non-metallic minerals (including sand, gravel and limestone)

Water and Land

Relentless demand: Global resource use, Material demand per capita and Material productivity



Global material extraction and material productivity, 1970 - 2017



- *Global resource use* has more than tripled since 1970
- *Global material demand per capita* grew from 7.4 tons in 1970 to 12.2 tons per capita in 2017
- *Material productivity* started to decline around 2000 and has stagnated in the recent years



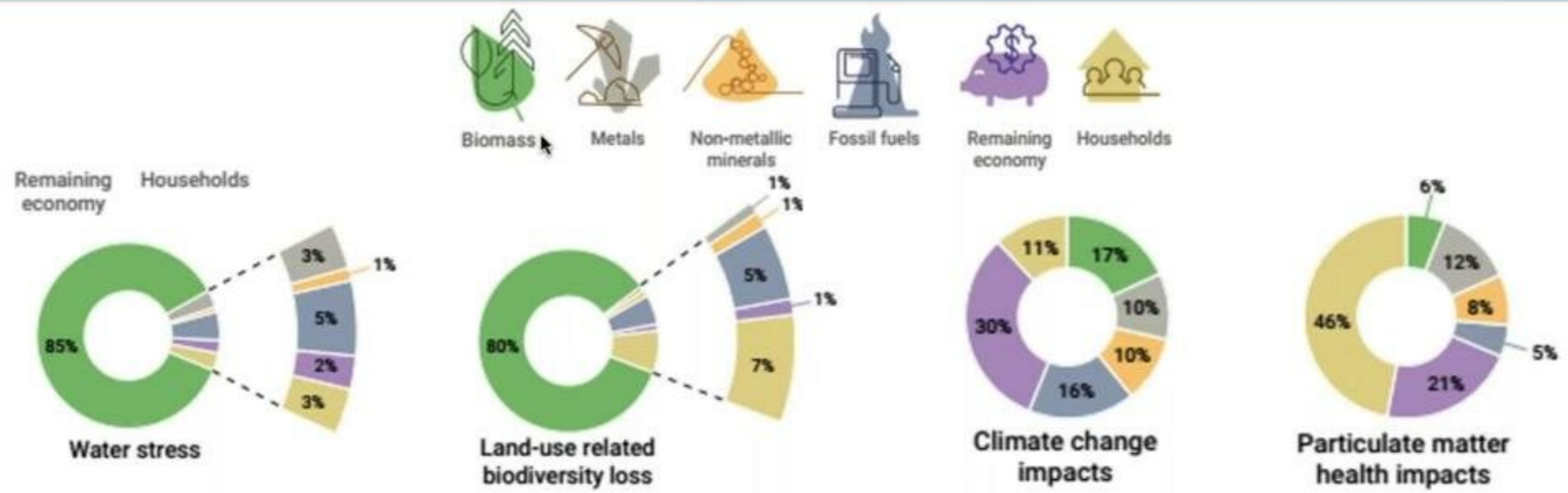
Environmental impacts in the value chain

resource extraction and processing phase

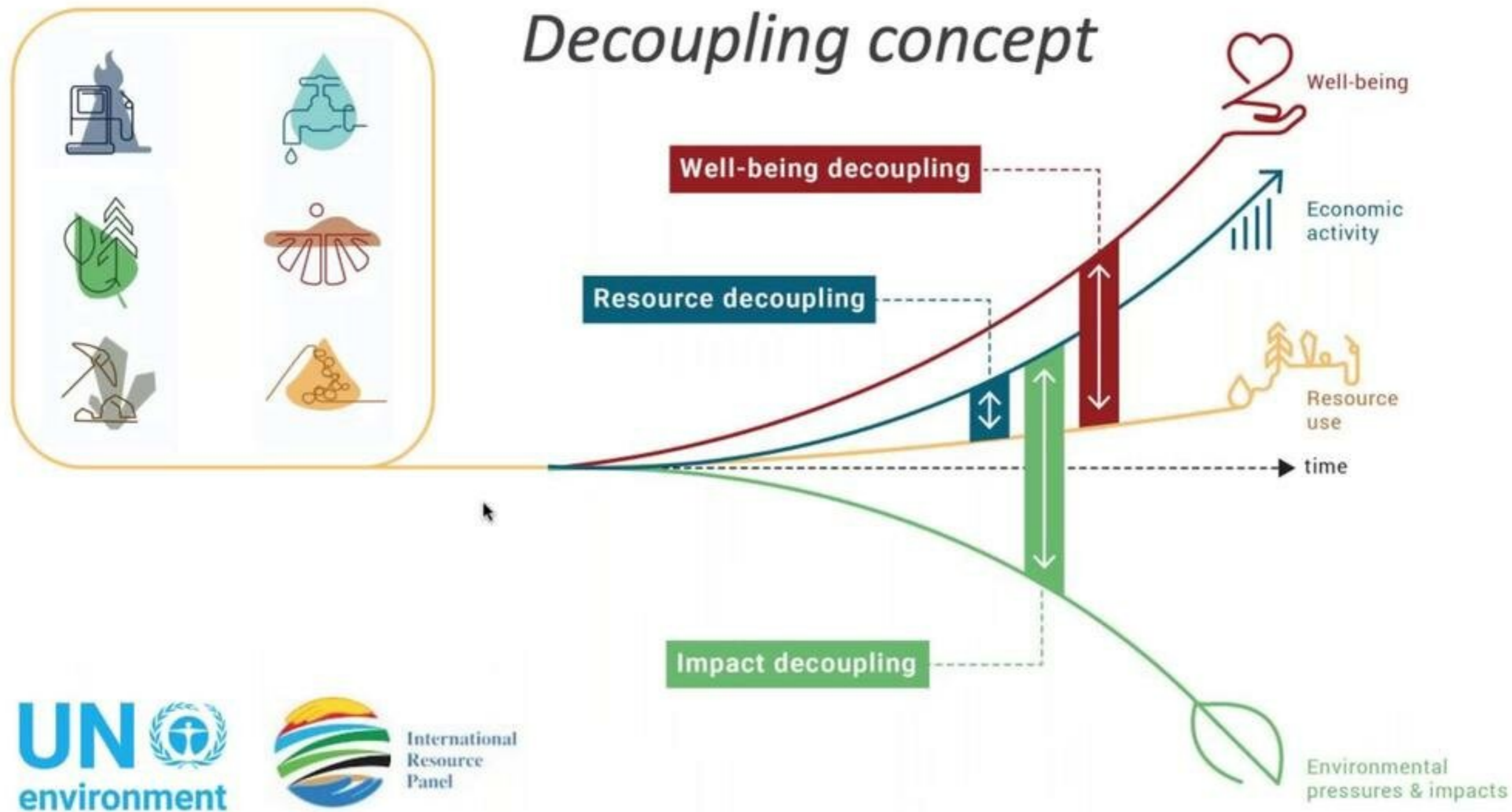
90% of global **biodiversity loss** and **water stress**

50% of global **climate change** impacts

1/3 of **air pollution** health impacts



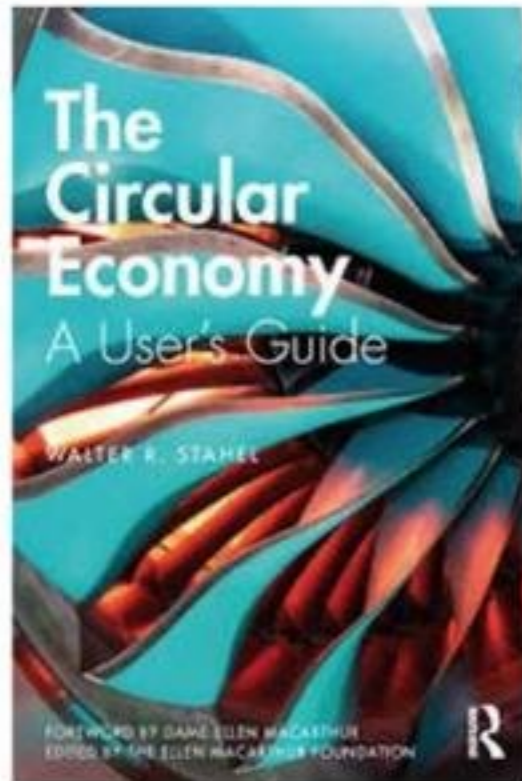
Decoupling concept



CIRCULAR ECONOMY

When, What, Who ... Why

Circular economy idea is not new ... it goes few decades back



*Linear Economy is like a River
Circular Economy is like a Lake*



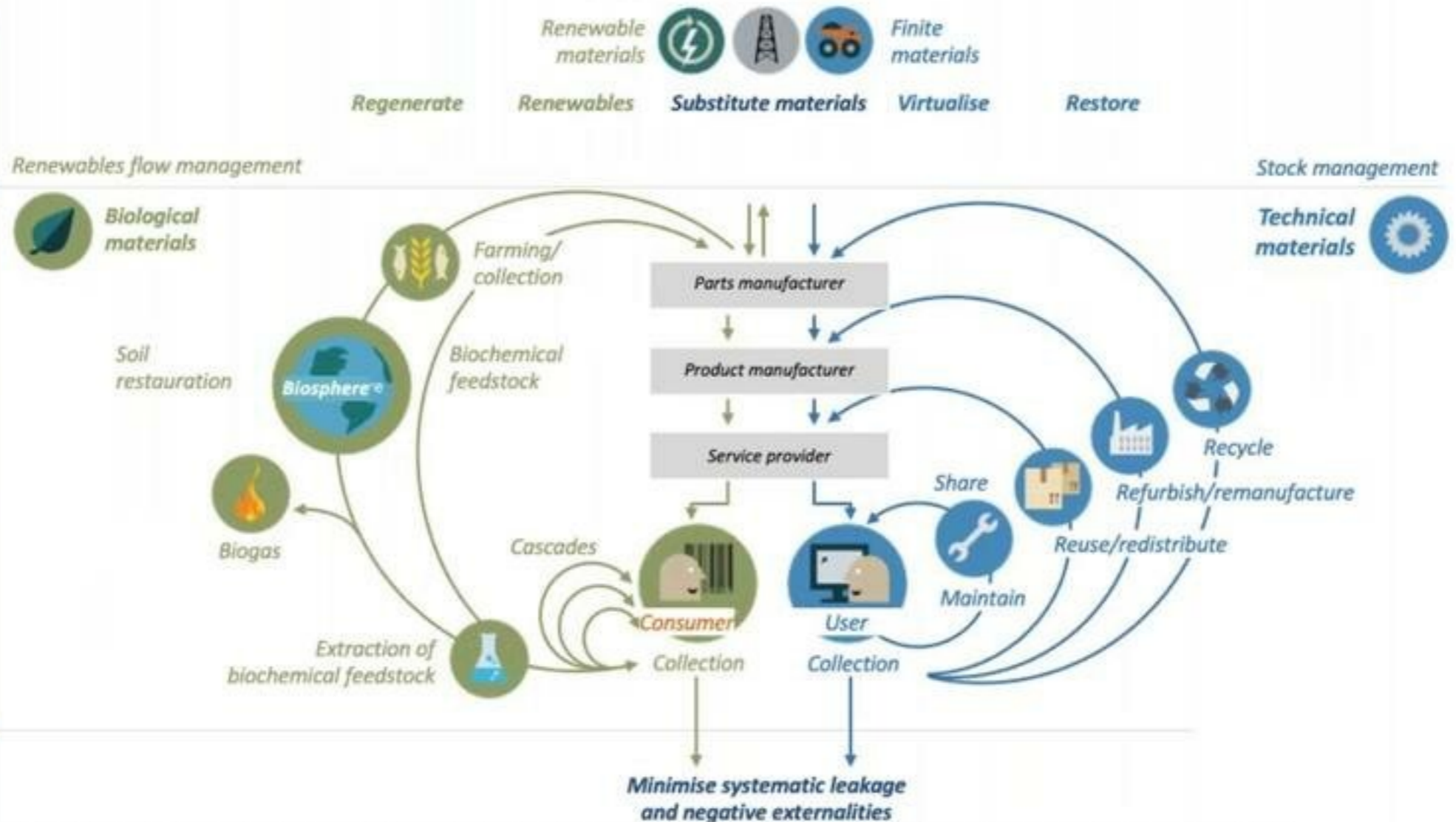
OUTLINE OF A CIRCULAR ECONOMY SYSTEM

Principles

1 Preserve and enhance natural capital by controlling finite stocks and balancing renewable resource flows

2 Optimise resource yields by circulating products, components and materials in use at the highest utility at all times in both technical and biological cycles

3 Foster system effectiveness by revealing and designing out negative externalities



Source: Ellen MacArthur Foundation; McKinsey Center for Business and Environment; Stiftungsfonds für Umweltökonomie und Nachhaltigkeit;

Political birth of the circular economy on the EU level

Political birth of the circular economy on the EU level

- *Barroso II Commission – Split between the Climate and the rest of the Environment*

Political birth of the circular economy on the EU level

- *Barroso II Commission – Split between the Climate and the rest of the Environment*
- *The **Roadmap to a Resource Efficient Europe** (COM(2011) 571): main aim was to identify ways to increase resource productivity and achieve decoupling of economic growth from resource use and environmental impacts. It provided orientation in terms of policy strategy to transform Europe's economy into a resource-efficient economy by 2050 and it has defined milestones for 2020 to track progress towards this 2050 vision. The roadmap specifically pointed to areas that have significant potential in terms of improving resource efficiency and practical ways to unlock that potential. Market and other barriers, such as inconsistency between policies were also identified. Economy-wide measures to move towards a resource-efficient economy were also discussed.*
- *In parallel to these processes and as proposed in the Roadmap, in 2012 the Commission set up the **European Resource Efficiency Platform (EREP)**, a high-level advisory group with the mandate to provide policy guidance on the transition to a more resource-efficient economy. A manifesto and set of short-term, medium-term and long-term recommendations were published reflecting the work undertaken by the Platform. Members (EC, EP, MS, International organisations, Local/regional authorities, Business/Industry CEOs, Civil Society, Academia/Independent thought leaders/Think tanks)*

European Resource Efficiency Platform (EREP) members

Chair

Mr John Bruton

Vice-Chair (EC)

Mr Janez Potočnik

EC

Mr Olli Rehn

WBCSD

Mr Peter Bakker

EC

Mr Antonio Tajani

Veolia

Mr Jean-Michel Herrewyn

EC

Mr Algirdas Semeta

Kingfisher

Mr Ian Cheshire

EC

Ms Connie Hedegaard

Uniliver

Mr Paul Polman

EP

Ms Sirpa Pietikainen

KPMG

Mr Michiel Soeting

EP

Mr Jo Leinen

Simens AG

Mr Roland Busch

EP

Mr Gerben-Jan Gerbrandy

Mapei

Mr Giorgio Squinzi

EP

Mr Philippe Lamberts

Umicore

Mr Stephan Csoma

MS/DK

Ms Kirsten Brosbol

EEB

Mr Mikael Karlsson

MS/D

Ms Barbara Hendricks

FoEE

Ms Magda Stoczkiewicz

MS/IT

Mr Gian Luca Galletti

ETUC/Trade Union

Ms Bernadette Ségol

MS/EST

Ms Keit Pentus

BEUC/Consumers

Ms Monique Goyens

OECD

Mr Simon Upton

UCL

Mr Paul Ekins

UNEP

Mr Achim Steiner

Stocholm Uni

Mr Johan Rockström

UNIDO

Mr Li Yong

Zero emissions

Mr Gunter Pauli

CoR

Ms Mercedes Bresso

EMF

Ms Ellen MacArthur

Political birth of the circular economy on the EU level



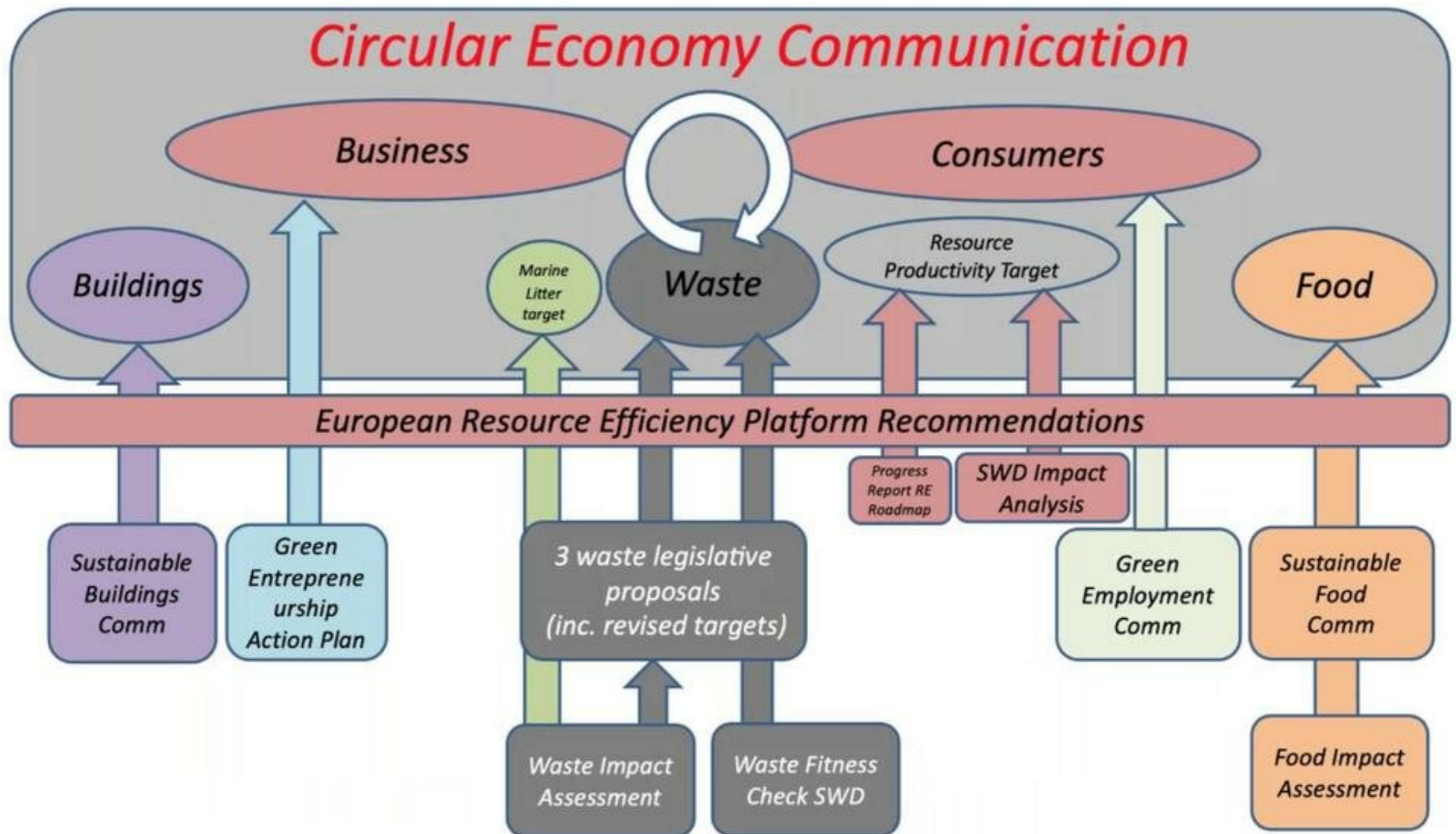
Political birth of the circular economy on the EU level

- *Resource Efficiency Finance roundtable* established (beginning 2013)

Political birth of the circular economy on the EU level

- *Resource Efficiency Finance roundtable* established (beginning 2013)
 - In July 2014, the European Commission adopted the Communication "*Towards a circular economy: a zero waste programme for Europe*" and an annex to establish a common and coherent EU framework to promote the circular economy. The *key elements* of the circular economy package are:
 - *boosting recycling and preventing the loss of materials from the economy;*
 - *creating jobs and economic growth;*
 - *showing how new business models, eco-design and industrial symbiosis can move the EU economy towards zero-waste;*
 - *reducing greenhouse emissions and environmental impacts.*
- Key measures* of the package were the definition of an overall headline target to increase material productivity, measured as GDP relative to Raw Material Consumption (RMC) by 30% relative to the level in 2014, by 2030. The Commission also put forward a legislative proposal to review recycling and other waste-related targets in the EU, including a 70% recycling target for municipal waste, a 80% recycling rate for packaging waste by 2030, landfill bans for recyclable materials by 2025 and the objective to virtually eliminate landfill by 2030.
- EC also proposed *other initiatives to promote the circular economy*, related to sustainable buildings, green employment and green action for SMEs

Circular Economy Communication



*HEADLINE TARGET
RAW MATERIAL CONSUMPTION/GDP*

DASHBOARD

*Indicator
Land*

*Indicator
Water*

*Indicator
GHG*

*Indicator
Materials*













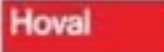


























*ANNUAL RESOURCE EFFICIENCY SCOREBOARD
(EUROSTAT, since 2013)*

Circular Economy package "Towards a circular economy: a zero waste programme for Europe"

was removed from the EC programme immediately when Juncker's Commission started the mandate (end 2014)

- *Why it was removed?*
- *Why EC was forced to put it back on the agenda and which argumentation was used?*
- *Why this proved to be beneficial for the whole CE development?*

RESOLVE – A MENU OF BUSINESS ACTIONS FOR A BETTER ECONOMY

RE generate 	<ul style="list-style-type: none"> Shift to renewable energy and materials Reclaim, retain, and restore health of ecosystems Return recovered biological resources to the biosphere 	     
S hare 	<ul style="list-style-type: none"> Share assets (e.g. cars, rooms, appliances) Reuse/second hand Prolong life through maintenance, design for durability, upgradability... 	   
O ptimise 	<ul style="list-style-type: none"> Increase performance/efficiency of product Remove waste in production and supply chain Leverage big data, automation, remote sensing and steering 	      
L oop 	<ul style="list-style-type: none"> Remanufacture products or components Recycle materials Digest anaerobic Extract biochemicals from organic waste 	        
V irtualise 	<ul style="list-style-type: none"> Books, music, travel, online shopping, autonomous vehicles etc. 	      
E xchange 	<ul style="list-style-type: none"> Replace old with advanced non-renewable materials Apply new technologies (e.g. 3D printing) Choose new product/service (e.g. multimodal transport) 	    



Source: Growth Within Report (Ellen MacArthur Foundation, McKinsey, SUN 2015)

EC Circular Economy Package

Adopted on 2 December 2015

From environmental to primarily economic package



*Action Plan
Communication*



*List of Follow-up
Initiatives (Annex)*



*4 Legislative
proposals on waste*



Key action areas



Proposed actions in the Action Plan

- *Eco-design* to include reparability, durability, recyclability
- Legislation on *fertilisers*, including organic and waste-based fertilisers
- Minimum requirements for the *reuse of wastewater*
- Actions on *Green Public Procurement*
- *Funding* of €650 million for 'Industry 2020 in the circular economy'
- Quality standards for *secondary raw materials*
- *Strategy on plastics*, including marine litter
- Interface between *chemicals, products and waste legislation*

Priority sectors

Biomass & Bio-based Products

Plastics

Construction & Demolition

Food Waste

Critical Raw Materials

Proposals on waste



- *Long-term recycling targets* for municipal waste and packaging waste, and to reduce landfilling (5 % points lower than in 2014 CE Package)
- Measures to promote *waste prevention*, including food waste
- Clearer rules for *preparation for reuse*, simplification on *by-products and end-of-waste* status
- Extension of *separate collection to bio-waste* on top of glass/paper/plastic/metals
- Common minimum requirements for *extended producer responsibility* schemes

Circular Economy Action Plan II

March 2020 - Structural overview



Circular Economy Action Plan II

March 2020 - Structural overview



Sustainable Product Policy

- *Designing sustainable products*
- *Empowering consumers and public buyers*
- *Circularity in production processes*



Key Product Value Chains

- *Electronics and ICT; Batteries and vehicles;*
- *Packaging; Plastics; Textiles;*
- *Construction and buildings; Food, water and nutrients*

Circular Economy Action Plan 2020

Sustainable Products Policy Framework



Waste Framework Directive
Waste Hierarchy



Sustainable Product Policy Legislative Initiative
Widening Eco-Design Directive?

Product Framework Legislation?

From Waste Hierarchy to Product Hierarchy
Product Value Retention System
End of Product Status
Producer Ownership Concept
Design for Sustainability Requirements
Public Procurement Requirements
Product Passport
Registration for Market Access ...

CIRCULAR ECONOMY

Potential for Fighting Climate Change

SUPPLY SIDE SOLUTIONS

CARBON MANAGEMENT

ENERGY

SUPPLY SIDE SOLUTIONS

CARBON MANAGEMENT

LAND

WATER

ENERGY

MATERIALS

DECOUPLING - CIRCULAR ECONOMY

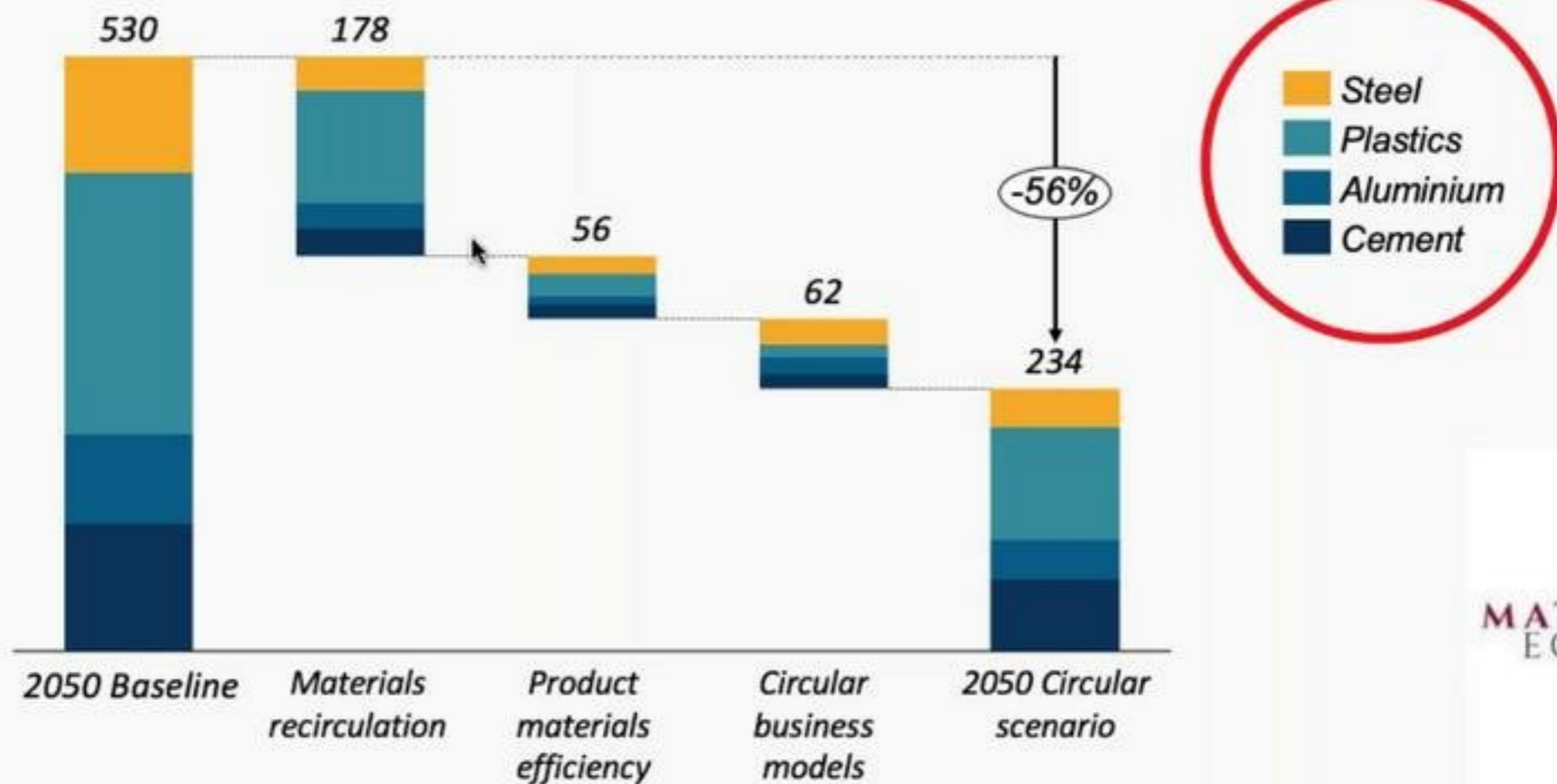
DEMAND SIDE SOLUTIONS

ECO-SYSTEM SERVICES, ENVIRONMENTAL SINKS

NATURE BASED SOLUTIONS

A MORE CIRCULAR ECONOMY CAN REDUCE EU EMISSIONS FROM **MATERIALS** BY 56%

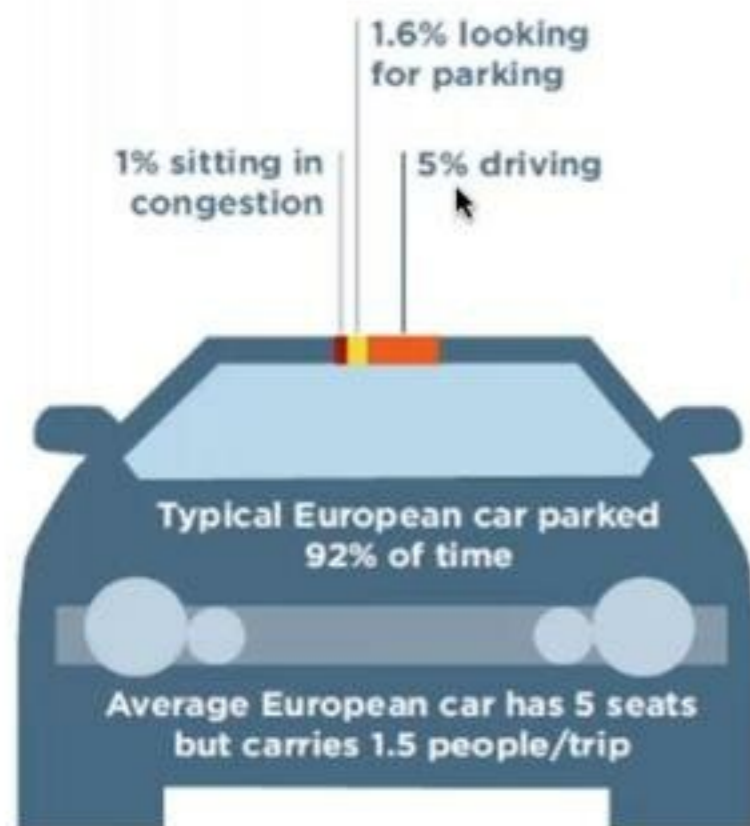
EU emissions reductions potential from a more circular economy, 2050
Mt CO₂ per year



MATERIAL
ECONOMICS

STRUCTURAL WASTE IN A **MOBILITY SYSTEM**

CAR UTILISATION

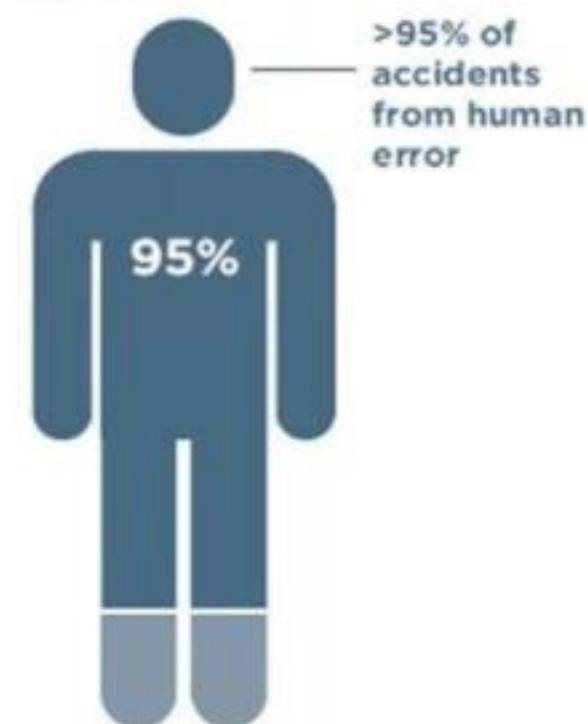


TANK-TO-WHEEL ENERGY FLOW - PETROL



DEATHS AND INJURIES/ YEAR ON ROAD

30,000 deaths in accidents and 4X as many disabling injuries



LAND UTILISATION:

5%

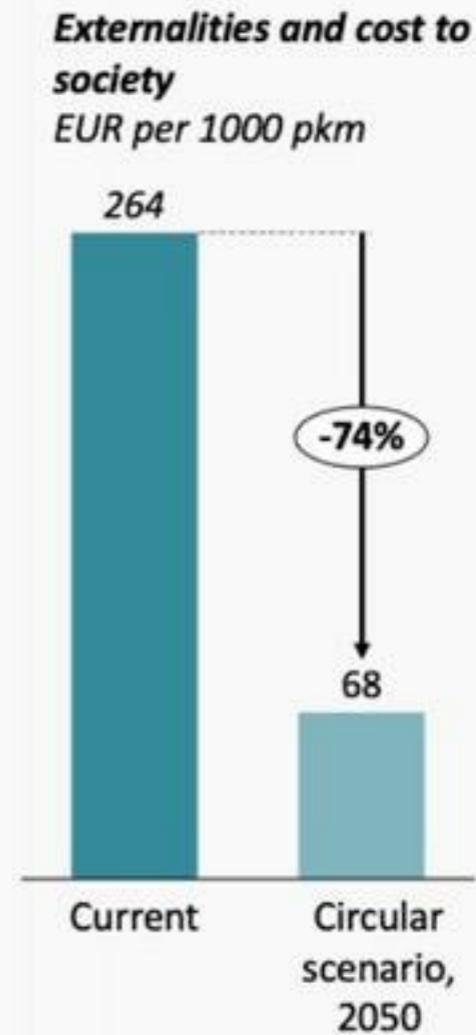
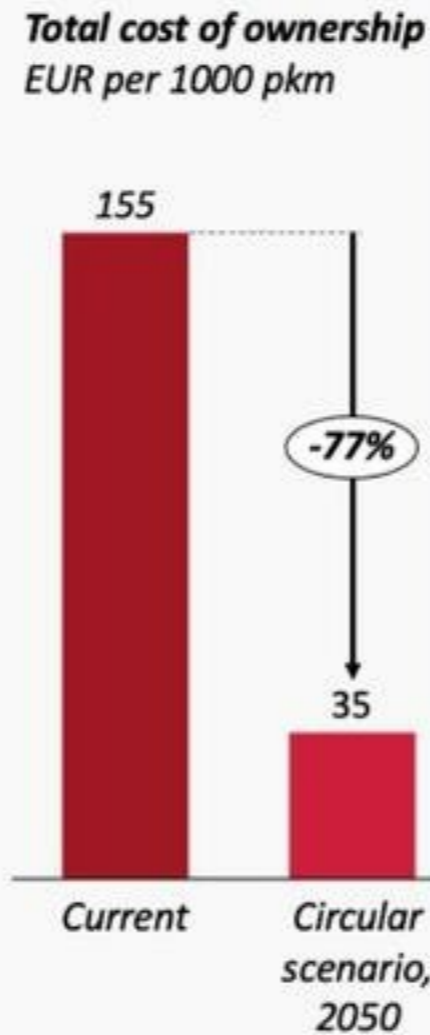
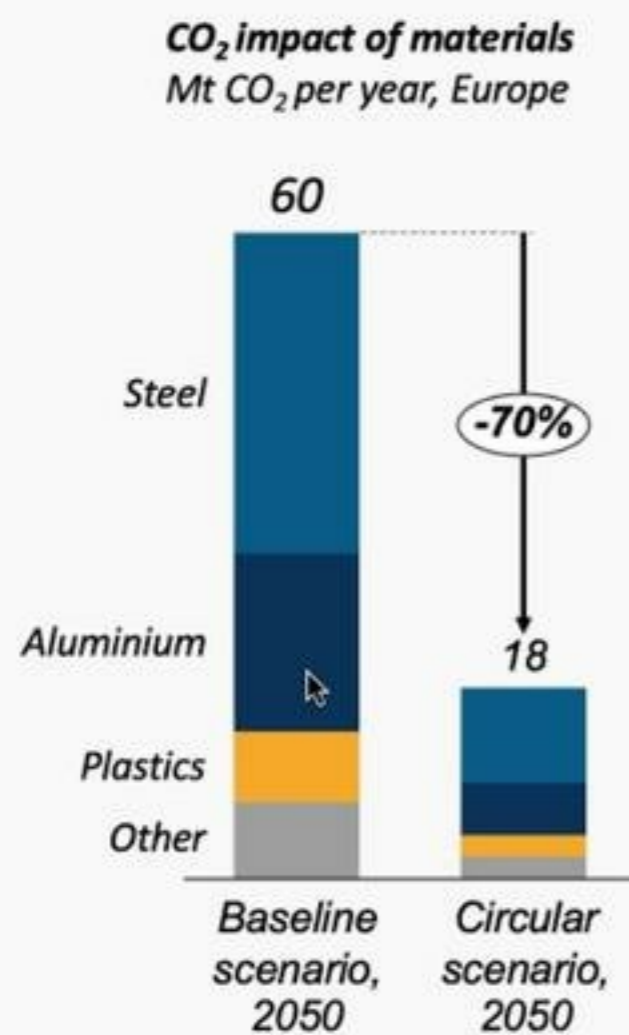
Road reaches peak throughput only 5% of time and only 10% covered with cars then

50%

50% of most city land dedicated to streets and roads, parking, service stations, driveways, signals, and traffic signs



A **SHARED MOBILITY** SCENARIO IS A HIGHLY ATTRACTIVE VISION FOR **PASSENGER CARS**



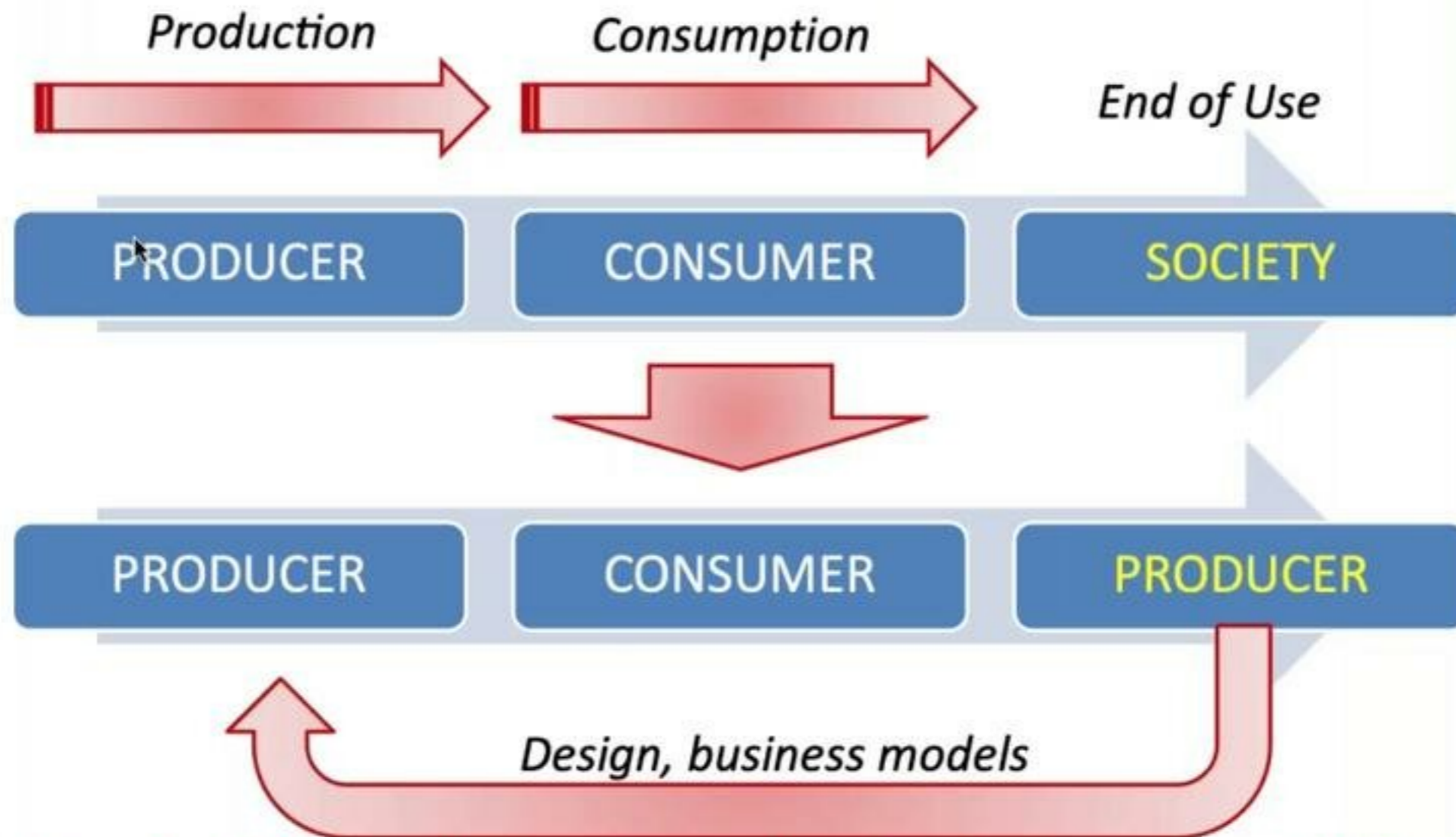
pkm = passenger kilometre

CIRCULAR ECONOMY

Where to (Re)focus our Attention

Ownership and resource (under)utilisation - *Producer*

Better Connecting Producer with his Product



Retaining the Value, Rethinking Ownership, aligning Incentives with Regulation

Ownership and product (under)utilisation - Consumer

It is not not about owing it is about using

Ownership and product (under)utilisation - Consumer

It is not not about owning it is about using

We do not need cars

...

We need mobility



Ownership and product (under)utilisation - Consumer

It is not not about owning it is about using

We do not need cars

...

We need mobility

We do not need light bulbs

...

We need light



Ownership and product (under)utilisation - Consumer

It is not not about owing it is about using

We do not need cars

■■■

We need mobility

We do not need light bulbs

• • •

We need light

We do not need chairs

● ● ●

We need to sit

We do not need refrigerators

...

We need chilled and healthy food



Ownership and product (under)utilisation - Consumer

It is not not about owning it is about using

We do not need cars

...

We need mobility

We do not need light bulbs

...

We need light

We do not need chairs

...

We need to sit

We do not need refrigerators

...

We need chilled and healthy food

We do not need CDs

...

We want to listen to the music



Ownership and product (under)utilisation - Consumer

It is not not about owning it is about using

We do not need cars

...

We need mobility

We do not need light bulbs

...

We need light

We do not need chairs

...

We need to sit

We do not need refrigerators

...

We need chilled and healthy food

We do not need CDs

...

We want to listen to the music

We do not need pesticides

...

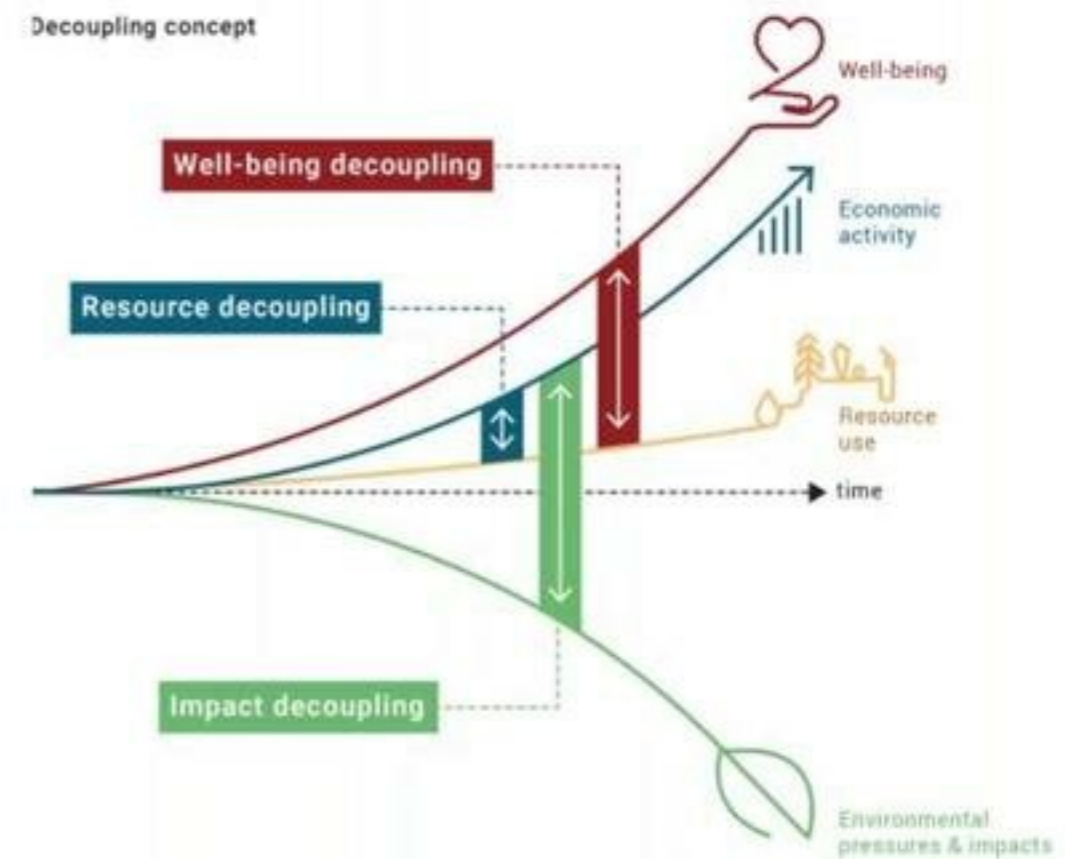
We want healthy plants



*Dematerialisation, Rethinking Ownership,
From Efficiency to Sufficiency*

Ownership and product (under)utilisation - **Consumer**

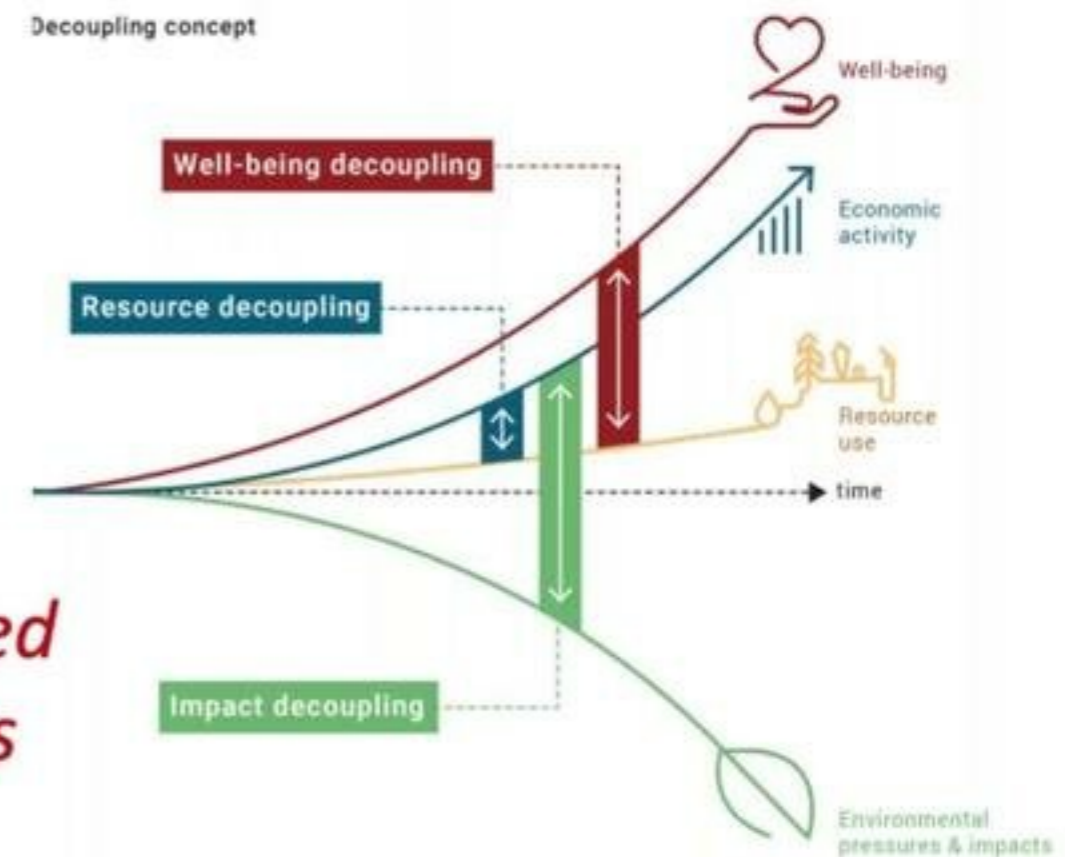
It is not not about owning it is about using



Ownership and product (under)utilisation - **Consumer**

It is not not about owning it is about using

- **Problem:** Preferences from consumers to own products like houses, cars, refrigerators, cloth ... are driving consumption in a massive lock-in in underutilization
- **Solution:** Explore the opportunity that the young generation has less ownership biased constraints and provide alternative options



Aligning Incentives with Regulation

Example of Agriculture

- Digitalisation is allowing *targeted approach to individual plant protection - precision farming* is an already known instrument, but producers are still quantity based driven.



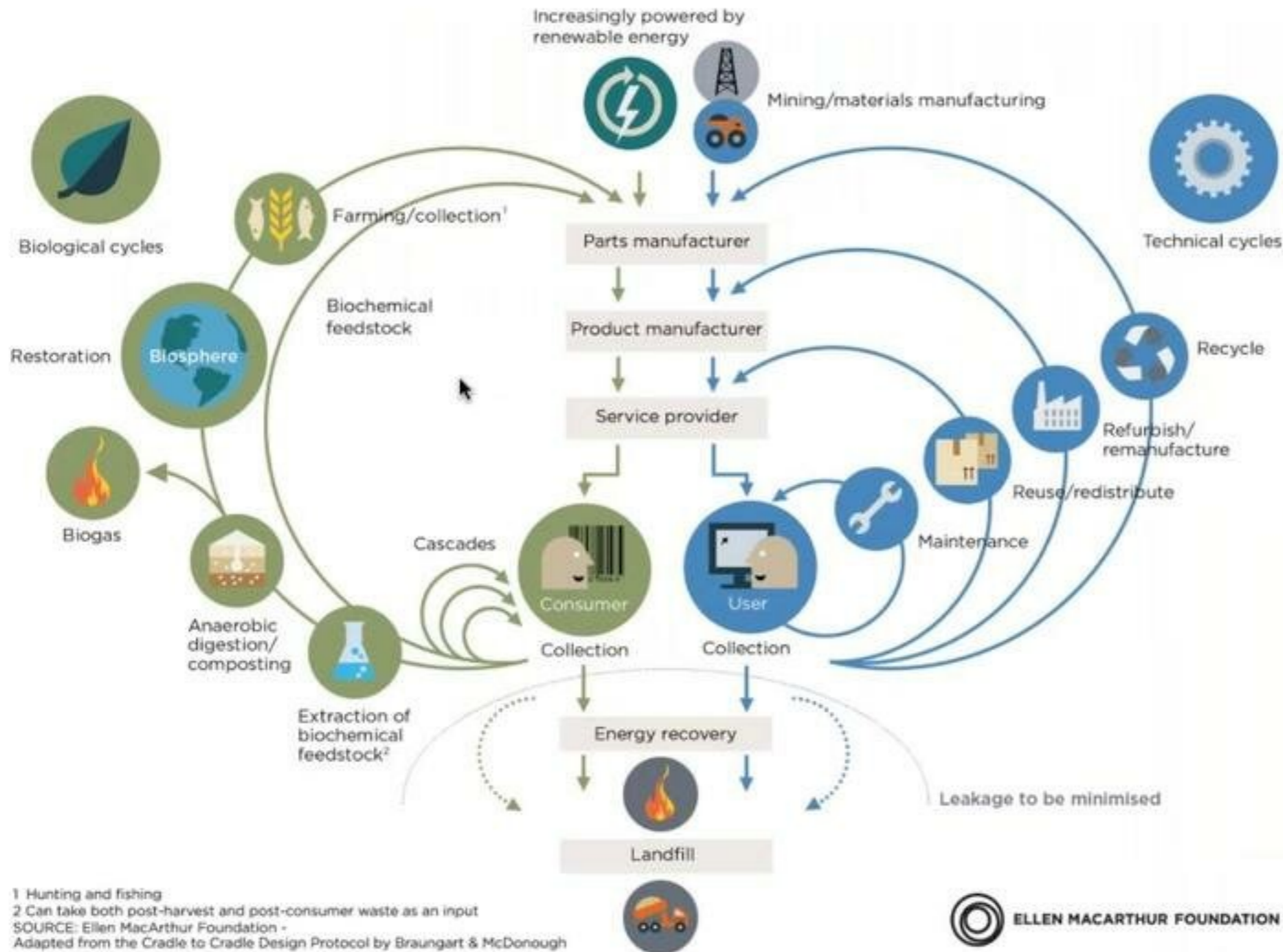
Aligning Incentives with Regulation

Example of Agriculture

- Digitalisation is allowing **targeted approach to individual plant protection** - precision farming is an already known instrument, but producers are still quantity based driven.
- Instead of selling pesticides, chemical companies could sell **services** to protect (hectares of) plants from pests. This would incentivise them to increase profits through minimising the costs of resources used, including pesticides.



CIRCULAR ECONOMY - an industrial system that is restorative by design



Retaining Value in Circular Economy



Retaining Value in the Swedish Materials Systems

The Case of Plastics

- *Official statistics on plastic waste recycling* **53%**
- *Value end of use plastic each year* **10 bil SEK**
 - *80% incinerated – energy value* **0.4 bil SEK**
 - *16% new plastics* **0.9 bil SEK**
 - *4% landfill* **0.0 bil SEK**
- *All value retained* **1.3 bil SEK**
- *Value retained/Value end of use* **13%**

Source: Material Economics

EUROPEAN GREEN DEAL

*A new Growth Strategy based on
Circular Economy*

New Commission Priorities

In her speech before the European Parliament in July 2019, Ursula von der Leyen identified six priorities for her new team:



New Commission Priorities

In her speech before the European Parliament in July 2019, Ursula von der Leyen identified six priorities for her new team:



- *A European Green Deal*
- *An economy that works for people*
- *A Europe fit for the digital age*
- *Protecting our European way of life*
- *A stronger Europe in the world*
- *A new push for European democracy*

European Green Deal



European Green Deal



*Annual Sustainable Growth Strategy 2020
Climate Pact*



*A New Industrial Strategy for Europe
Circular Economy Action Plan 2020*



*Shaping Europe's Digital Future
White Paper on Artificial Intelligence
A European Strategy for Data*



*Farm to Fork
Biodiversity Strategy*



And ... more documents existing and coming

European Green Deal

General Orientation



- It is “a *new growth strategy* that aims to transform the EU into a fair and prosperous society, with a modern, resource-efficient and competitive economy where there are no net emissions of greenhouse gases in 2050 and where economic growth is decoupled from resource use.”
- It also “aims to *protect, conserve and enhance the EU's natural capital, and protect the health and well-being of citizens from environment-related risks and impacts*. At the same time, *this transition must be just and inclusive.*”
- Is an “integral part of this *EC's strategy to implement the UN's 2030 Agenda and the SDGs*”

State of the Union 2020

September 16th, 2020



Source: European Commission (2020)

State of the Union 2020

September 16th, 2020



*“We will enhance emission trading, boost renewable energy, improve energy efficiency, reform energy taxation. But the mission of the European Green Deal involves much more than cutting emissions. It is about making **systemic modernisation across our economy, society and industry**. It is about building a stronger world to live in.”*

“Our current levels of consumption of raw materials, energy, water, food and land use are not sustainable. We need to change how we treat nature, how we produce and consume, live and work, eat and heat, travel and transport ... This is a plan for a true recovery. It is an investment plan for Europe.”

EUROPEAN GREEN DEAL

Conditions to make it implementable

The System Change Compass contributes to the implementation of the ambitions of the European green Deal



- **Sets zero net emissions** of GHG by **2050** and **decoupling of growth and resource use**
- Acknowledges need for fair and **just transition**
- Aims at **strongly interlinked and mutually reinforcing** policy recommendations
- **Does not sufficiently address drivers and pressures** that cause environmental damage
- **Does not offer systemic perspective** to guide decision-making
- Implementation is put at extra risk due to **COVID-19 recovery**
- **Maps and envisions** the system in service of people and planet
- **Derives system level orientations** towards desired state
- Charts pathway towards prosperity and wellbeing **within planetary boundaries**

UNEP IRP and Club of Rome:

The core *limiting factor of human wellbeing and our (economic) development are* (the unsustainable use of our) *natural resources and environmental sinks*



UNEP IRP and Club of Rome:



The core *limiting factor of human wellbeing and our (economic) development are* (the unsustainable use of our) *natural resources and environmental sinks*



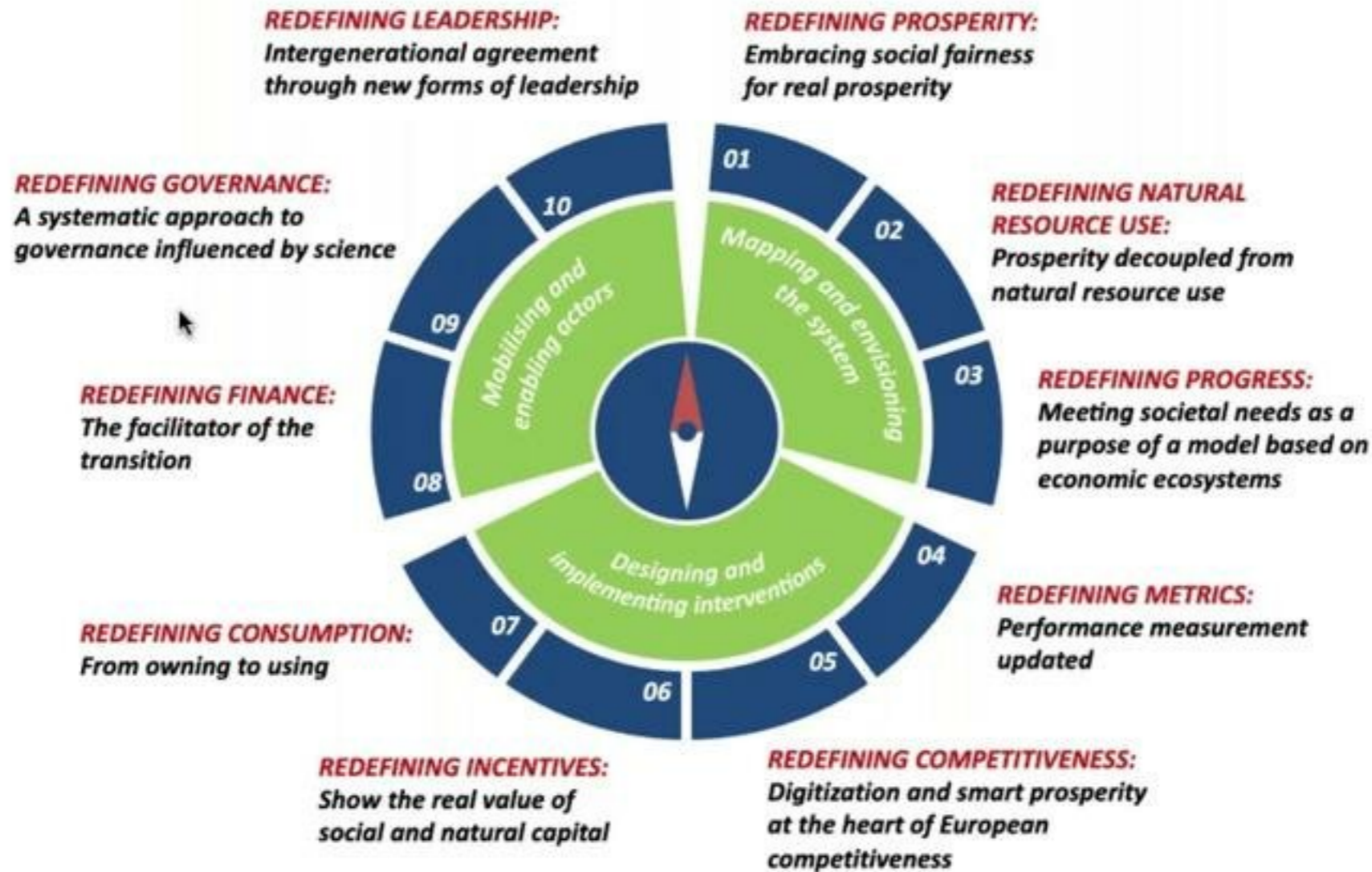
Report is based on *natural resource optics*.

The way we treat natural resources to a large extent determines economic results, as well as environmental and health impacts. Natural resources are the *bridge* between economy and competitiveness on one hand and climate change, biodiversity loss, pollution and health implications on the other

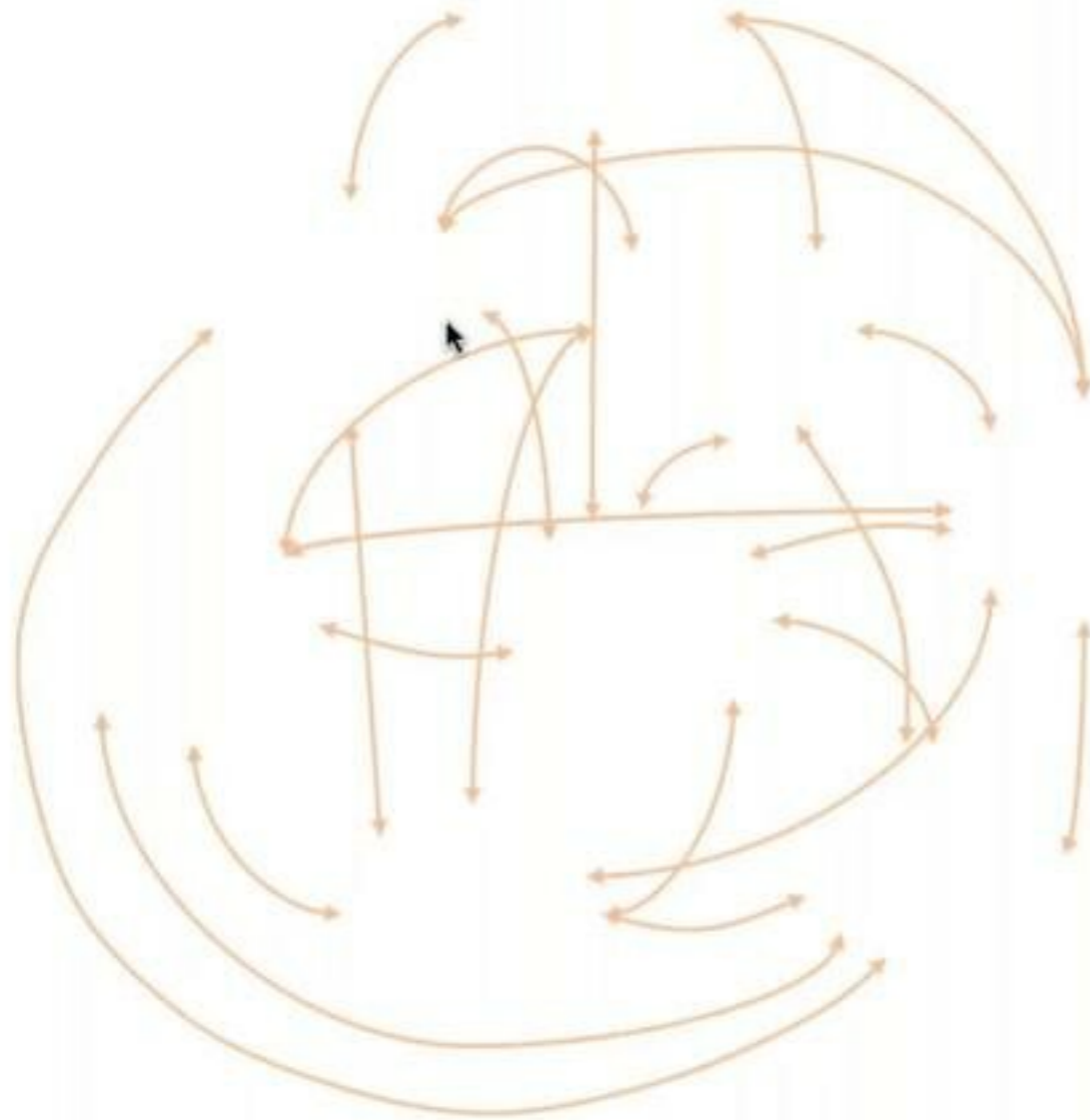
The System Change Compass



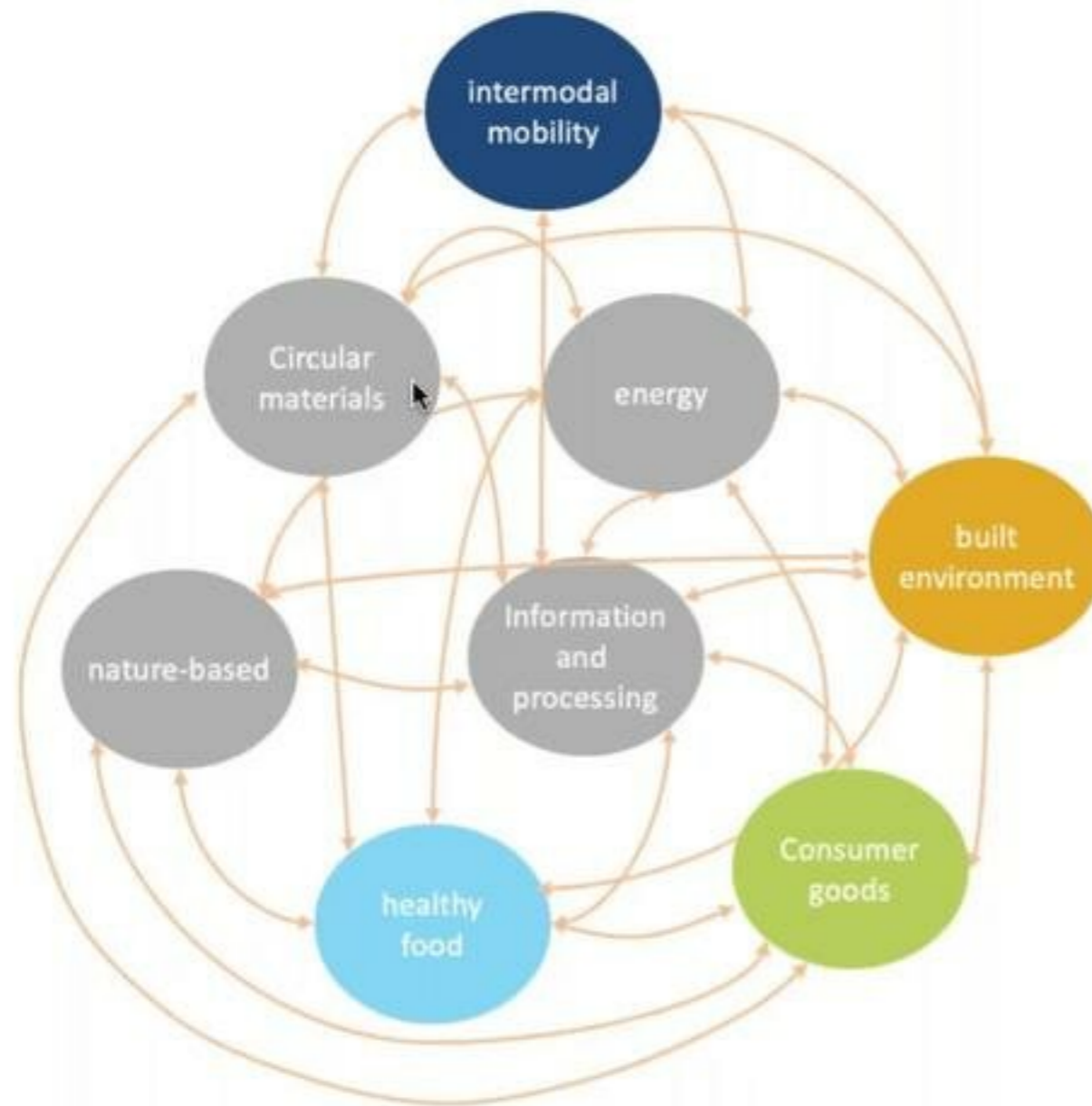
The System Change Compass



Economic Eco-Systems



Economic Eco-Systems



Related to resource intensive human needs

Nutrition **Mobility**
Housing **Daily functional needs**

Supporting the other economic ecosystems in their delivery of societal needs

*50+ nascent industrial champions
that should be supported to build ecosystems based on compass orientations*









50+ nascent industrial champions that should be supported to build ecosystems based on compass orientations

Healthy food



- *Organic food and beverages*
- *Regenerative agriculture*
- *Sustainable aquaculture and fishing*
- *Reduce and valorise food waste*
- *Urban agriculture*
- *Product reformulation for nutritious food*
- *Alternative proteins*



50+ nascent industrial champions that should be supported to build ecosystems based on compass orientations

Healthy food  <ul style="list-style-type: none"> • Organic food and beverages • Regenerative agriculture • Sustainable aquaculture and fishing • Reduce and valorise food waste • Urban agriculture • Product reformulation for nutritious food • Alternative proteins 	Built Environment  <ul style="list-style-type: none"> • Smart urban planning • Rethink built environment ownership • Repurpose underutilized buildings • Retrofit existing buildings • Fluid and sufficiency-oriented space management • Circular and net-zero housing 	Intermodal Mobility  <ul style="list-style-type: none"> • Fast charging infrastructure • High speed railway infrastructure • Modern and adapted transit infrastructure • Car- and ride-sharing models • End-of-life management for cars • Electric and autonomous vehicles • Infrastructure to improve traffic flow and AV adoption • Green aviation • Green shipping • Walking/cycling infrastructure 	Consumer goods  <ul style="list-style-type: none"> • Product-as-a-Service models • Maintenance and value retention in products • Peer-to-peer product sharing platforms
Nature-based  <ul style="list-style-type: none"> • Restoration of degraded land and coasts • Smart forest management • Urban greening • Systems for paid ecosystem services • Seaweed • Marine and land-based environmental protection areas • Ecotourism 	Energy  <ul style="list-style-type: none"> • Renewable power generation • Energy storage • Hydrogen economy • Smart metering and (point-of-use) energy management • Grid integration and technologies • Production of low-carbon gaseous and liquid fuels (transition technology only) • Carbon capture infrastructure (transition technology only) 	Circular Materials  <ul style="list-style-type: none"> • Localised and distributed value chain systems • Asset recovery systems and reverse logistics • Markets for secondary materials • High-value material recycling • Materials-as-a-Service models • New materials and high-performing substitutes • Additive manufacturing 	Information and processing  <ul style="list-style-type: none"> • Distributed manufacturing • High-speed digital infrastructure • Digital material information and tracking systems • Data generation, processing, and protection • Artificial Intelligence for societal challenges

Healthy Food | Ecosystem-level policy orientations

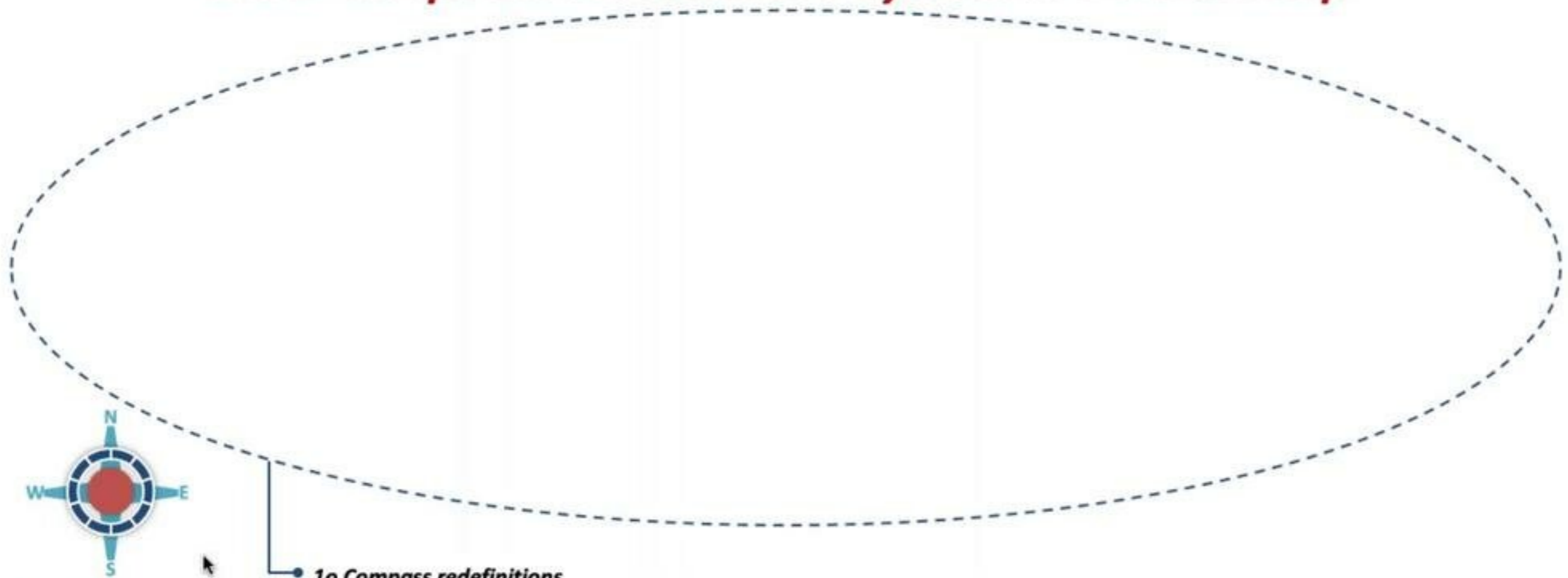
Healthy Food Economic Ecosystem				
Ecosystem-level policy orientations	Impact			
	Economic	Social	Environmental	Resilience
Maximise nutrient productivity (nutrients per resource input; land & water) and improve health benefits	✓	✓	✓	✓
Minimise food/biomass waste in supply chains and at the consumer/household stage and maximise nutrient cycling	✓	✓		✓
Create enabling sustainable conditions (transition help, resolving competing land/biomass consumption claim, match potential and actual use of land)		✓		✓
Minimise and compensate remaining negative impacts		✓		✓

Healthy Food | champion-orientations

Healthy Food – Champions 	Descriptions 
Organic food and beverages	<i>Increase organic food and beverage market (e.g. through pull measures and rewards for their ecosystem services)</i>
Regenerative agriculture	<i>Minimise agrochemicals and soil disturbance, maintain soil cover and promote efforts to maximise biodiversity (adapted to local contexts across European geographies)</i>
Sustainable aquaculture and fishing	<i>Boost development of sustainable aquaculture and sustainable wild-caught fisheries</i>
Reduce and valorise food waste	<i>Shift to zero-waste high-quality food systems, reducing food waste through new business models and technology, and scale nutrient waste-to-fertiliser facilities, e.g. anaerobic digestion and bio-refineries</i>
Urban agriculture	<i>Improve the scale and efficiency of food grown in urban environments, e.g. through urban public gardens, indoor or vertical farming</i>
Product reformulation for nutritious food	<i>Improve nutritional content by reducing processing, substituting fat and sugar content, and increasing transparency for consumers</i>
Alternative proteins	<i>Scale next-wave human protein food supply sources, particularly aquatic, plant-based, insect-based and laboratory-cultured</i>

EGD implementation system roadmap

EGD implementation system roadmap



1o Compass redefinitions

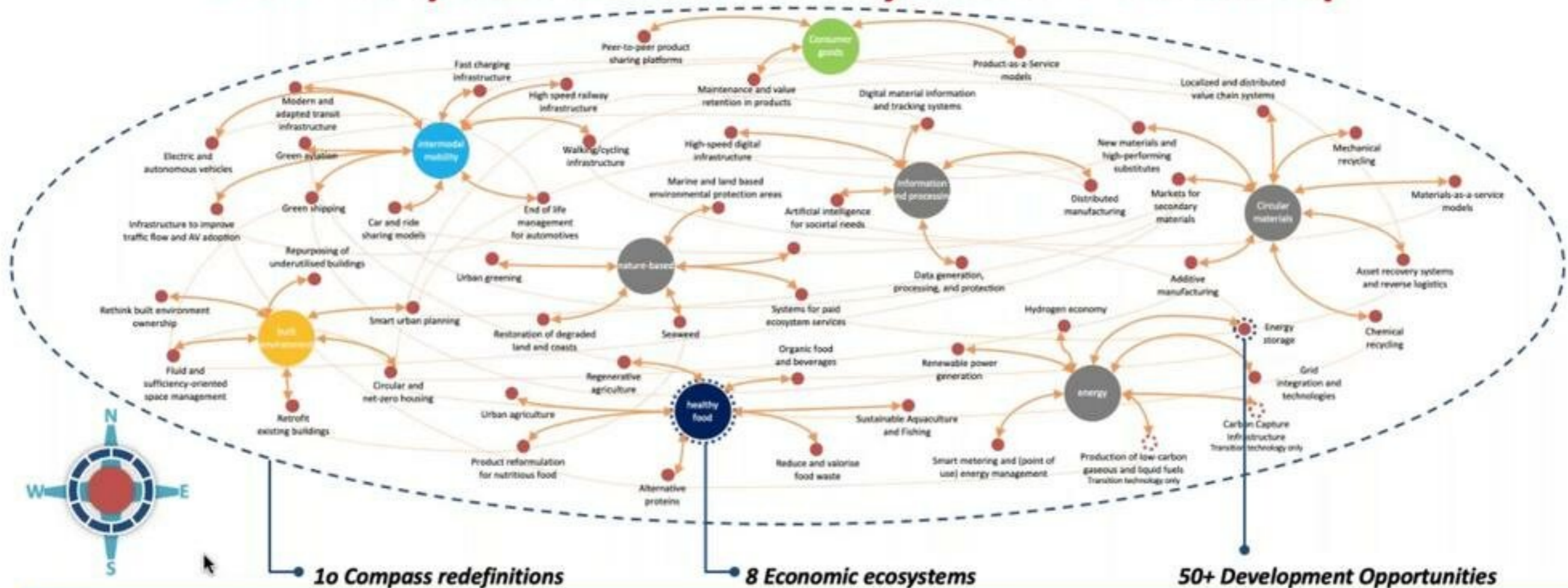
*New organization of
economic activities*

*One overarching system
that consolidates the European
economy in its entirety.*

SYSTEMIQ



EGD implementation system roadmap



New organization of economic activities

One overarching system that consolidates the European economy in its entirety.

Economic ecosystems can meet a specific societal need (e.g. intermodal mobility system) or support the fulfilment of multiple societal needs (e.g. new energy system).

"Champions" are economic subsystems which could become the new spearheads of the green, resilient and fair post-COVID economy Europe wants to build

Application of the compass on each level

10*3 = 30 system-level policy orientations

3-5 specific economic ecosystem policy orientations 50+ economic subecosystems orientations

SYSTEMIQ



EGD and the post-COVID Recovery

Two Sides of the same Coin



EGD and the post-COVID Recovery

Two Sides of the same Coin



- 1. The economic policy designed by the EGD and related documents is the most convincing **competitiveness policy** for the European Union - According to the Raw Materials Scoreboard of the EC, the EU was in 2018 between 75% and 100% reliant on imports for most metals and more than half of EU's energy needs are met by net imports. Prices for raw materials are extremely volatile and resources constitute the largest share of industry input costs.*
- 2. EGD already provides convincing answers to some COVID-19 related concerns in relation to **reconsidering globalisation** effects - Building a clean and circular economy promises to reduce our dependence on imported materials, lower our environmental, climate and health impacts, and create more local jobs. It can also help improve self-sufficiency and resilience exposed by Covid-19 in relation to the global supply chains.*

EGD and the post-COVID Recovery

Two Sides of the same Coin



3. Both EGD and post-Covid-19 call for an *inter-generational* solidarity and *agreement* - In or the past decades, GDP has grown at the expense of depleting natural capital, passing on the costs of replenishing this capital to future generations. The billions in financial debt being mobilised by countries and institutions to combat Covid-19 are adding to the environmental debt. At minimum we should provide them a safer, more sustainable and resilient world than is the current one.

EGD and the post-COVID Recovery

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4. COVID-19 is providing the necessary missing *urgency* to the EGD and climate related financial efforts - We have seen that determined global actions in facing a crisis are possible if the crisis is perceived as imminent. Until now, the fight against environmental challenges has never been seen as sufficiently urgent to attract enough funding. Funds committed to Covid-19 recovery (in EU almost doubled budget capacity) create an opportunity to reshape an economy on a transformative scale.
5. Both COVID-19 and EGD related challenges require a *new approach to governance*, in particular on the global level

There has never been a better moment for

There has never been a better moment for

Europe to move from the history of “resource-driven imperialism” into an era of responsible use of natural resources, mitigating its resource fragility and strengthening preparedness and resilience

This would also clearly position EGD and give it a real historic and strategic weight.

Importance of European Leadership

Importance of European Leadership

*Europe is not only
blue with yellow stars*



It is a rainbow

- *blue for freedom and democracy*
- *red for social values*
- *green for the protection of environment*
- *yellow for the culture*

*We can hardly picture Europe as the center of the World,
but we should do everything that Europe remains the
center of the dreams of all the people of the World. Circular
Economy could help us connect people and interests.*

We need more “Circularity” even in the

GOVERNANCE



We need more “Circularity ” even in the

GOVERNANCE



Sharing sovereignty instead of owing sovereignty

We need more “Circularity ” even in the

GOVERNANCE

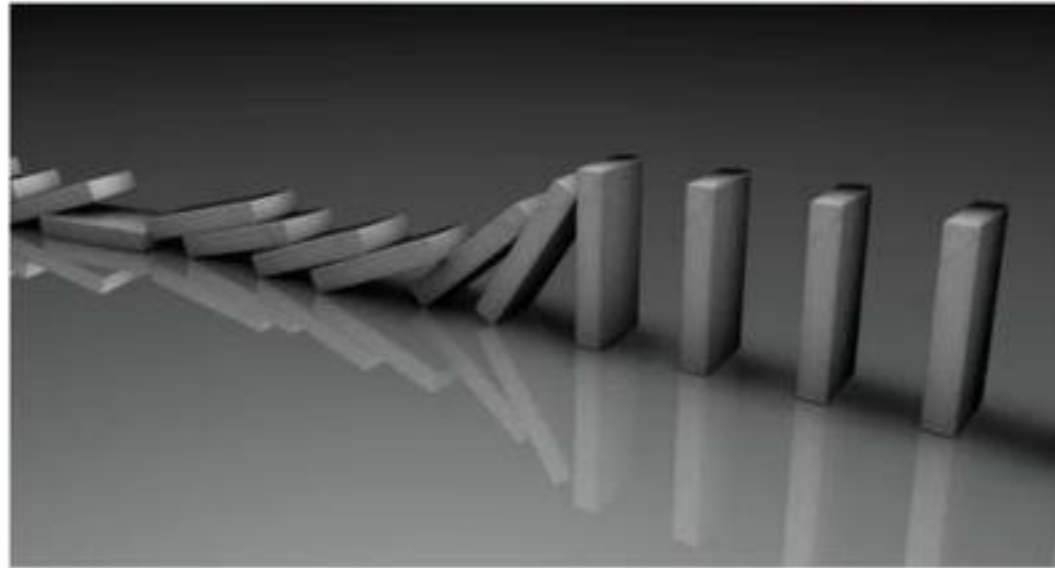


Sharing sovereignty instead of owing sovereignty

TO CONCLUDE

From Knowing to Applying
From Willing to Doing

Transition to a more sustainable economy and society



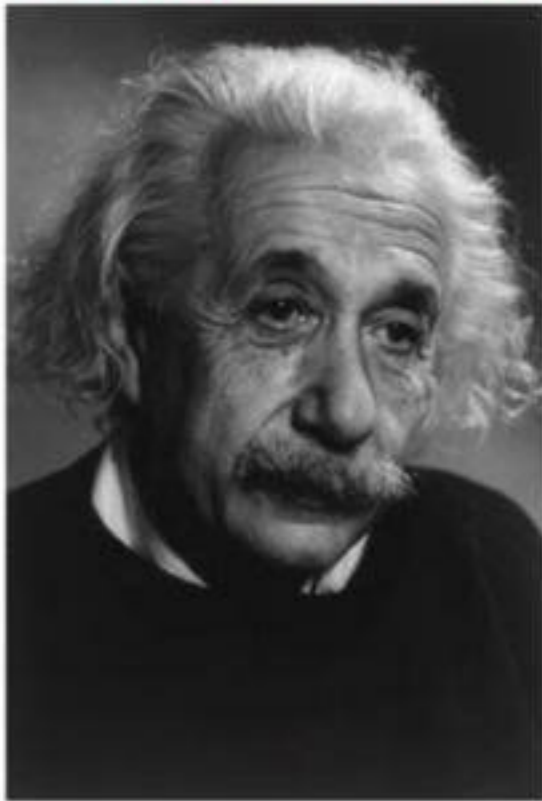
IS UNAVOIDABLE!

*Humans are supposed to be **intelligent**. It is high time to prove it.
We have to fix a broken **compass**!*



WILL IT BE EASY?

ALBERT EINSTEIN



When asked why it is that mankind has stretched so far as to discover the structure of the atom, but we have not been able to devise the political means to keep the atom from destroying us he replied:

“That is simple, my friend. It is because politics is more difficult than physics”

*Johann Wolfgang
Goethe*



imdb.com

*Johann Wolfgang
Goethe*



imdb.com

*Knowing is not enough; **we must apply.***

Circular Economy is not a new concept



It is the oldest concept on the earth.

Circular Economy is not a new concept



It is the oldest concept on the earth.

Nature is a “bio-economy” organized on the principles of the circular economy.

Nothing is lost and everything has its purpose.

It makes sense to embrace it and finally start to behave accordingly.

In essence there is only question to answer:

Do we agree that we humans are part of the nature too?

To answer this question we probably do not need the help of the most famous Belgium detective, but his advice is always useful

HERCULE POIROT



When asked why he is speaking about himself always in a third person he replied something like that:

If one is such a genius like me, it is very important to establish a healthy distance to himself.